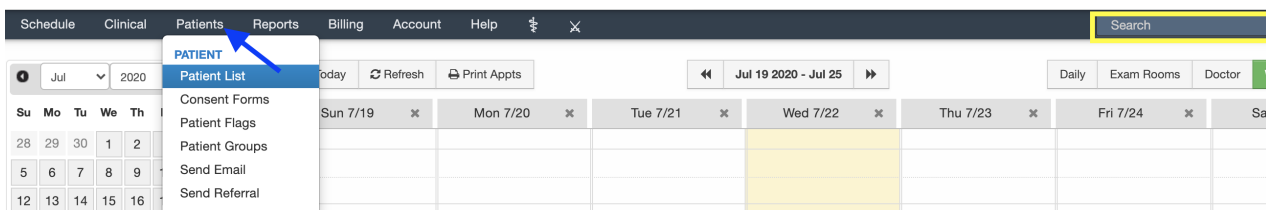


Tracking Your Patient Problems with the Patient Problem List

07/08/2024 7:54 pm EDT

The Patient Problem List is a convenient way to keep track of your patient's diagnoses. With the patient problem list, you can keep track of both active and inactive problems with a patient and have the problems [auto-populated onto your appointments](#).

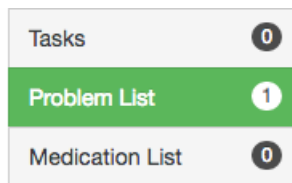
1. Go to **Patients > Patient List** or enter a patient's name or chart ID in the **Search** field in the top right. (If you use **Search**, it will take you to the patient's chart and you can go to step 3).



2. In the **Patient List**, click on the chart ID of the patient you would like to make inactive.

DOFR000001	Doctor Doctor	Doe	Frank	(301) 555-5555	Thu, 08/09/2018
DOFR000002	Doctor Doctor	Dough	Frank	(443) 555-5555	
DOJA000001	Doctor Doctor	Doe	Jane	(240) 555-5555	Fri, 01/10/2020
DOJA000002	Doctor Doctor	Dough	Jane	301-555-5555	Fri, 07/27/2018
					Fri, 08/31/2018

3. Once in the patient's chart, on the left-hand navigation bar, select **Problem List**.



You'll be presented with the patient's Patient Problem List. Here you can view all of the patient's active problems, the codes associated with the problems, the medical terminology code (SNOMED), diagnosis date, change date, active status, and notes.

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Active Problems

Show Inactive Problems Patient has No Known Active Problems

Problem	Code System	ICD-CM Code	SNOMED	Date Diagnosed	Date Changed	Status	Notes	Updated	
Anxiety disorder due to known physiological condition	ICD-10	F06.4		Jan 05, 2022		active		Jan 04, 2022	Info Edit Delete HL7 2.5.1 File
Low back pain	ICD-10	M54.5	279039007	Jan 18, 2022		active		Jan 19, 2022	Info Edit Delete HL7 2.5.1 File
Bitten by turtle, initial encounter	ICD-10	W59.21XA		Jan 31, 2022		active		Jan 31, 2022	Info Edit Delete HL7 2.5.1 File
Bitten by dolphin, initial encounter	ICD-10	W56.01XA		Jan 21, 2022		active		Jan 20, 2022	Info Edit Delete HL7 2.5.1 File
Struck by dolphin, initial encounter	ICD-10	W56.02XA		Jan 21, 2022		active		Jan 20, 2022	Info Edit Delete HL7 2.5.1 File

Audit Logs

Action	User	Date
Delete Problem: Encounter for general adult medical examination without abnormal findings		March 29, 2022, 3:59 p.m.
Delete Problem: Sucked into jet engine, initial encounter		March 29, 2022, 2:53 p.m.
Create Problem: Bitten by turtle, initial encounter		Jan. 31, 2022, 9:20 a.m.
Create Problem: Sucked into jet engine, initial encounter		Jan. 20, 2022, 3:56 p.m.
Create Problem: Struck by dolphin, initial encounter		Jan. 20, 2022, 3:53 p.m.

To add a problem to your patient, select the green **+Add Problem** button on the right-hand side of the page.

+ Add Problem

The **Enter Problem** form will open. To add a problem, start typing in the **Problem** field to begin searching from our ICD database for results. Select a problem from the search results and your ICD code and SNOMED CT code will be auto-populated. Fill out the rest of the form and select **Save** when complete.

Enter Problem ✕

Problem:

ICD Version:

ICD10 code:

SnoMED CT code:

Status:

Appointment:

3/29/2022 09:40AM
 3/11/2022 08:10AM
 3/10/2022 03:15PM
 3/09/2022 08:10AM
 3/08/2022 08:10AM
 3/01/2022 04:37PM
 2/28/2022 03:30PM
 2/24/2022 09:40AM
 2/23/2022 09:20AM
 2/11/2022 08:00AM
 1/31/2022 10:30AM

Appointment associated with this problem. Highly recommended for reporting accuracy.

Datetime Diagnosis:

Datetime Onset:

Datetime Changed:

Notes:

Migraine report notes.

Close
Save
Save and Add Another

The diagnosis for the patient will then appear in the **Active Problems** section of the Patient Problem List.

Active Problems [+ Add Problem](#) [Print List](#)

Show Inactive Problems Patient has No Known Active Problems

Problem	Code System	ICD-CM Code	SNOMED	Date Diagnosed	Date Changed	Status	Notes	Updated	
☰ Migraine	ICD-10	G43.909	37796009	Mar 29, 2022	Mar 29, 2022	active	Migraine report notes.	Mar 29, 2022	Info Edit Delete
HL7 2.5.1 File									

With a robust Patient Problem List, you can have your newly created appointments auto-populate with active problems if so desired. To enable this setting, check out our guide [here](#).

