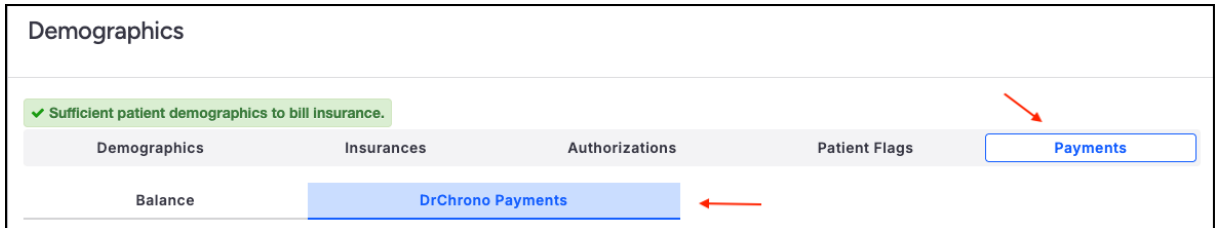


DrChrono Payments: Saving Credit Card Information without Processing a Payment

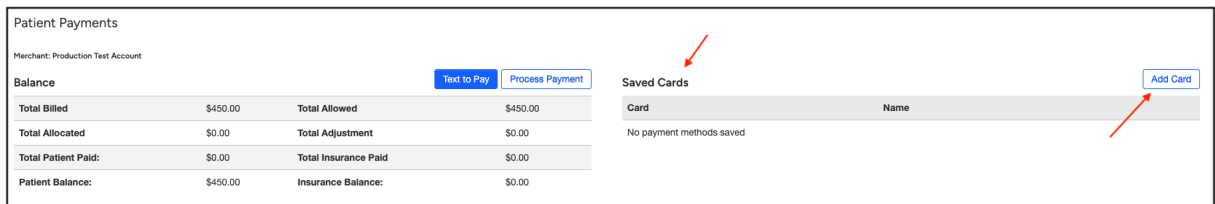
Last modified on 04/08/2026 2:56 pm EDT

With DrChrono Payments, you can save patient credit card information without processing a payment, all from the patient's demographic section.

1. While in a patient's chart, navigate to the **demographics** section and select the **DrChrono Payments** tab.



2. Press **Add Card** under the Saved Cards



3. A new tab will open. This is where you will enter the card information, including the cardholder's name, credit card information, the expiration date on the card, and the CVV security code.
4. Once the information is entered, press the green **Save Card Details**.

Cardholder Name *

Credit Card *

Expiration *

Security Code *

