

# How do I hide medications and allergies from the clinical note?

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By default, the medications and allergies will appear on the clinical note. There are two options to hide them from the completed note: individually or all notes.

## Hiding medications and allergies from an individual note

1. Open a clinical note, and click on the **H&P** or the **SOAP** tab. Next, click on the **Medications & Allergies** tab.

The screenshot shows the top navigation tabs: H&P, SOAP, ADDITIONAL, and APPS. Below them is a 'Preview Note' section with a list of tabs: onpatient / Check-In, Subjective, Objective, Assessment, Plan, Medications & Allergies (highlighted in green), and Billing. To the right, a patient profile for 'Sample Patient' is shown with a 'Sick' status and 'Primary Insurer: (60054...'. Below the patient profile, there are counts for Medication (2), Allergy (0), and Interactions (0). An 'Add to Note' button with a 'Yes' toggle is visible. At the bottom, a 'Medication' section lists 'amoxicillin-clavulanate 500 mg-125 mg oral tablet' and 'Lipitor 20 mg oral tablet'.

2. After clicking on the Medications & Allergies tab, click on the **Add to Note** switch. This will take the medications and allergies off the clinical note.

This screenshot shows the same interface as the previous one, but with the 'Add to Note' switch set to 'Yes'. An arrow points to the 'Add to Note' button. Below the switch, a table lists the medications and their dispensing status:

Medication	SIG	Dispense
Lipitor 10 mg oral tablet	0	0
PriLOSEC 10 mg oral delayed release capsule	0	0

At the bottom, there is a 'Notes' section with tabs for Default, Large, and X-Large.

H&P SOAP ADDITIONAL APPS DEBUG View

**Preview Note**

- onpatient / Check-In
- Subjective
- Objective
- Assessment
- Plan
- Medications & Allergies**
- Billing

**Example Patient** ( Male | 14 years | 09/12/2003 | PABR000001 )

Sick

Medication (2) Allergy (NKDA) Interactions (0)

Add to Note  No

Medication	SIG	Dispense	Refills
Lipitor 10 mg oral tablet	0	0	0
PriLOSEC 10 mg oral delayed release capsule	0	0	0

Notes  Default  Large  X-Large

3. Click on the **Allergy** tab and repeat the process.

Schedule Clinical Patients Reports Billing Account Help DEBUG View Appointment

H&P SOAP ADDITIONAL APPS

**Preview Note**

- onpatient / Check-In
- Subjective
- Objective
- Assessment
- Plan
- Medications & Allergies**
- Billing

**Example Patient** ( Male | 14 years | 09/12/2003 | PABR000001 )

Sick

Medication (2) Allergy (NKDA) Interactions (0)

Add to Note  Yes

Allergy	Reaction	Status
No Known Drug Allergies (NKDA)		active

Notes  Default  Large  X-Large

## Hiding Medications and allergies from all Clinical Notes

It is possible to change the default setting to hide medications and allergies from all of your clinical notes.

1. Go to **Account > Provider Settings**

Account Marketplace

**ACCOUNT SETTINGS**

- User Settings
- Provider Settings**
- onpatient Settings
- Account Setup
- Custom Fields

2. Click on the **General** tab and scroll down to the **Clinical Notes** section.

# Account Settings

Profile **General** Email Medical Billing eRx Info Services Usage

## Calendar Settings

- Use new dashboard homescreen  Uncheck to go straight to the calendar after logging
- Show user satisfaction survey  Uncheck to opt out of user satisfaction surveys.
- Default Office  Default Office
- Duration of Exam  Default durat
- Duration of Follow-up  Default durat
- Examroom Calendar Increments  Adjust minut
- Date range on Appointment Template  If true date range can be set for Appointment Templ
- Appointment Templates in more views  Show appointment templates in Daily View, Doctor V
- Allow Exam Room Overlaps  Allow appointments to overlap within an exam room
- Global Overlap Checking  Disallow overlapping appointments in any office or c
- Appointment Default Color

3. In the clinical notes section, check the **Hide Medications & Allergies by Default** box

## Clinical Notes ?

- Include Practice Official Name  Print practice official name in header. Name can be set in "Medical Billing" Tab
- Include Business Logo
- Include Patient Chart Photo
- Include Office Information  Include office name and address in the headers of clinical notes
- Include Payer IDs  Include primary and secondary payer IDs in the headers of clinical notes
- Move Non-SOAP FreeDraws to End
- Default to CDC Growth Charts
- Hide Medications & Allergies by Default**  ←
- Hide CPT & ICD on Clinical Notes by Default
- Allow Chief Complaint to be Persistent

4. Scroll down and click **Update Entire Profile** to save your settings. Medications and allergies will no longer show on clinical notes by default.

**Update Entire Profile**