How do I hide medications and allergies from the clinical note?

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By default, the medications and allergies will appear on the clinical note. There are two options to hide them from the completed note: individually or all notes.

Hiding medications and allergies from an individual note

1. Open a clinical note, and click on the **H&P** or the **SOAP** tab. Next, click on the **Medications & Allergies** tab.

2. After clicking on the Medications & Allergies tab, click on the **Add to Note** switch. This will take the medications and allergies off the clinical note.

3. Click on the **Allergy** tab and repeat the process.

Hiding Medications and allergies from all Clinical Notes

It is possible to change the default setting to hide medications and allergies from all of your clinical notes.

1. Go to **Account** > **Provider Settings**

2. Click on the **General** tab and scroll down to the **Clinical Notes** section.

Account Settings

Profile | **General** | Email | Medical Billing | eRx Info | Services | Usage

Calendar Settings

Use new dashboard homescreen	☐	Uncheck to go straight to the calendar after logging
Show user satisfaction survey	☑	Uncheck to opt out of user satisfaction surveys.
Default Office	Primary Office ⬍	Default Office
Duration of Exam	30	Default durat
Duration of Follow-up	15	Default durat
Examroom Calendar Increments	15 ⬍	Adjust minut
Date range on Appointment Template	☑	If true date range can be set for Appointment Templ
Appointment Templates in more views	☑	Show appointment templates in Daily View, Doctor
Allow Exam Room Overlaps	☑	Allow appointments to overlap within an exam room
Global Overlap Checking	☐	Disallow overlapping appointments in any office or
Appointment Default Color	▨	

3. In the clinical notes section, check the **Hide Medications & Allergies by Default** box

Clinical Notes ❓

Include Practice Official Name	☑	Print practice official name in header. Name can be set in "Medical Billing" Tab
Include Business Logo	Top Left ⬍	
Include Patient Chart Photo	☐	
Include Office Information	☑	Include office name and address in the headers of clinical notes
Include Payer IDs	☐	Include primary and secondary payer IDs in the headers of clinical notes
Move Non-SOAP FreeDraws to End	☐	
Default to CDC Growth Charts	☐	
Hide Medications & Allergies by Default	☑	
Hide CPT & ICD on Clinical Notes by Default	☐	
Allow Chief Complaint to be Persistent	☐	

4. Scroll down and click **Update Entire Profile** to save your settings. Medications and allergies will no longer show on clinical notes by default.

Update Entire Profile