DrChrono EHR features that work with in-house payments and payment partners

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You can use some of DrChrono's tools to facilitate the process of automating adding charges to an appointment. You can use appointment and billing profiles to set up charges for scheduled appointments. Appointment and billing profiles in conjunction with recurring appointments can be used to set up recurring charges.

- Appointment Profiles
- Billing Profiles
- Connecting Billing and Appointment Profiles
- Recurring Appointments

> **Note**: Using appointment and billing profiles and/or recurring appointments will not automatically charge the patient. The payment will still need to be documented/processed manually in DrChrono or through a payment partner. However, the charges will be listed, saving time in the process.

Square Only Features: Within the Square dashboard, you can set up recurring payments/charges. However, these charges/payments **will not sync** back to your DrChrono account. The payments must be manually entered in DrChrono in the appointment payment window or patient payments menu described above to accurately reflect the balances.

