

# Pre-populating Diagnosis Codes (ICD-10) from the Patient Problem List

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The Patient Problem List can be used to automatically fill out the ICD-10 portion of an appointment.

By default, the setting to automatically pre-populate ICD-10 codes from the Patient Problem List is disabled.

To learn more about using the Patient Problem List, check out our guide [here](#).

The screenshot displays a patient's medical record for Laurie Sample. The patient's information includes: Laurie Sample (Female, 31 years old, Dec. 8, 1990), SAJA00001. Contact information: Phone: (443) 555-5555, Email: Missing, Address: 328 Gibraltar Dr, Sunnyvale, CA 60005. Medical history: Date Added: Jan. 4, 2022, Last Scheduled Appt: Tue Mar 29, 2022, Next Scheduled Appt: Tue Mar 29, 2022, CDS: Adult Immunization Schedule Age: 27-49. The Patient Problem List is active, showing three problems: Migraine (ICD-10 G43.909, SNOMED 37796009, Date Diagnosed Mar 29, 2022, Date Changed Mar 29, 2022, Status active, Notes: Migraine report notes, Updated Mar 29, 2022), Anxiety disorder due to known physiological condition (ICD-10 F06.4, SNOMED 279039007, Date Diagnosed Jan 05, 2022, Status active, Updated Jan 04, 2022), and Low back pain (ICD-10 M54.5, SNOMED 279039007, Date Diagnosed Jan 18, 2022, Status active, Updated Jan 19, 2022). The interface includes a sidebar with navigation options like Demographics, Appointments, Clinical Dashboard, Documents, Eligibility, Tasks, Problem List (selected), Medication List, Send eRx, Allergy List, Drug Interactions, and CQMs. The main content area has buttons for 'onpatient access enabled', 'New Referral', 'Fax Demographics', 'Print Demographics', 'Vitals', 'Schedule New Appointment', 'Add Problem', and 'Print List'.

1. To enable the setting to automatically pre-populate ICD-10 codes from the Patient Problem List, mouse over **Account** on your navigation bar and select **Provider Settings**.

The screenshot shows the 'Account' navigation bar with 'Marketplace' also visible. Below it, the 'ACCOUNT SETTINGS' menu is open, listing: User Settings, Provider Settings (highlighted in blue), onpatient Settings, Account Setup, and Custom Fields.

2. Once you reach the Account Settings page, select the **Medical Billing** tab.

# Account Settings

- Profile
- General
- Email
- Medical Billing
- eRx Info
- Services
- Usage
- My Billing
- Sample Data
- Security
- Patient Payments

## Medical Billing

Default Billing Provider

Billing NPI  Required for eRx & billing. Group NPI can be same as rendering NPI #

Rendering Provider NPI  Individual Provider NPI #. Leave blank if the same as billing NPI

Practice Official Name

Practice Tax ID

CLIA Number  Optional: For CLIA certified labs

CLIA # Expiration  Optional: Expiration date of CLIA #

Billing Taxonomy Code  Optional: Leave blank to let the system choose

Rendering Taxonomy Code  Optional: Leave blank to let the system choose

Individual Medicare PTAN

Group Medicare PTAN

Individual BCBS Number

Group BCBS Number

3. Scroll down to the **Miscellaneous** section at the end of the page. Check the **Auto Set Problems** check box. Once the check box is selected, select the **Update Entire Profile** button to apply your settings.

## Miscellaneous

Default ICD Code Version  The default icd version (icd-9 or icd-10) for new created appointment

Copying billing respects provider  "Copy Last Billing" in billing profiles dropdown and "Auto Copy Procedures" copy billing data from the last appointment scheduled by you.

Copy Proc From Pt's Last Appt  Auto copy procedures from patient's last appointment when scheduling a new professional appointment (won't take effect when new appointment is having billing profile attached).

Copy Dx From Pt's Last Appt  Auto copy diagnosis from Patient's last appointment when scheduling a new professional appointment.

Copy Dx From Pt's Problem List  Auto copy diagnosis from patient problem list when scheduling a new professional appointment (won't take effect when Copy Diagnosis From Patient's Last Appointment is checked).

**Auto Set Problems**  Automatically adds ICD10 codes to patients problem list when appointment is created or edited

Auto Set Billing Status  Change the billing status to "Paid in full" and "Balance due" when ERA is received

Change the billing status to "Paid in full" and "Balance due" from billing screen

Change the billing status to "Paid in full" and "Balance due" when patient's payment is applied

Change the billing status to  when the note is locked and the billing status is blank. Only custom billing statuses are supported.

Balance Writeoff  Auto-write-off patient balance when claim is changed to "Settled"

Auto-write-off insurance balance when claim is changed to "Settled"

Default Patient Payment Profile

Include patient problems in clinical note

Search Enrolled Payers First  Prioritize enrolled payers in insurance section of patient demographics.

Auto-populate claims with referring/ordering provider if blank

**Update Entire Profile**