

Editing the Preset Clinical Forms

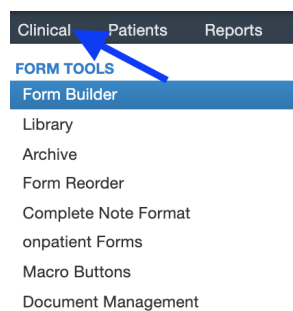
Last modified on 01/12/2026 4:13 pm EST



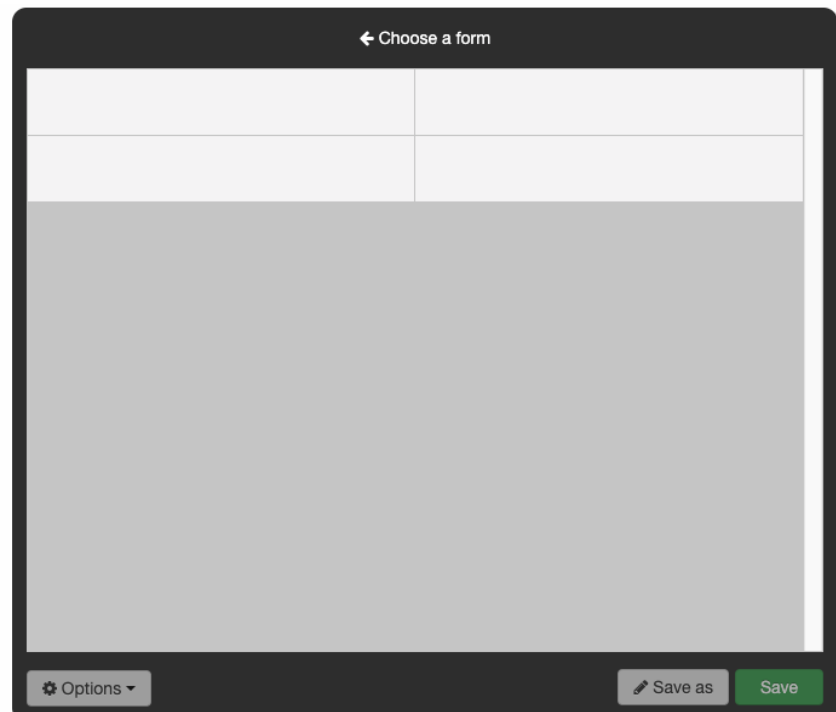
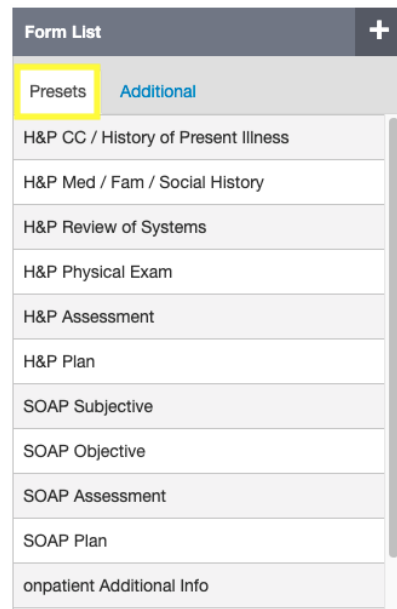
Beginning in **February 2026**, we will start retiring the legacy Form Builder as part of the transition to **Clinical Form Management**. For more details and answers to common questions, please refer to our [FAQ](#) article.

To get to the Form Builder select **Clinical > Form Builder**.

Before building your form, we recommend reviewing [Best Practices for Building Custom Forms](#) designed to help you make the most of the clinical notes feature.



You can edit any of the preset clinical forms in your DrChrono account. The preset forms are located in the **Form List**.



Select the form you would like to edit. You can add or remove any existing fields. You can change any of the fields to fit with your clinical documentation workflows.

When you are finished with your edits, click **Save** at the bottom of the page.

Form List

Presets

Additional

H&P CC / History of Present Illness

H&P Med / Fam / Social History

H&P Review of Systems

H&P Physical Exam

H&P Assessment

H&P Plan

SOAP Subjective

SOAP Objective

SOAP Assessment

SOAP Plan

onpatient Additional Info

Share

Library

Email

f Facebook

Twitter

H&P CC / History of Present Illness *

Location

Multiple Select

Location Comments

Quality

Multiple Select

Quality Comments

Severity

Single Select

Severity Comments

Duration

Multiple Select

Duration Comments

Onset / Timing

Multiple Select

Onset Comments

Context

Multiple Select

Context Comments

Modifying Factors

Multiple Select

Modifying Factors Comments

Options

Undo Changes

Save as

Save