

Editing the Preset Clinical Forms

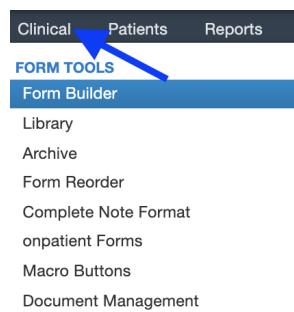
Last modified on 01/12/2026 4:13 pm EST



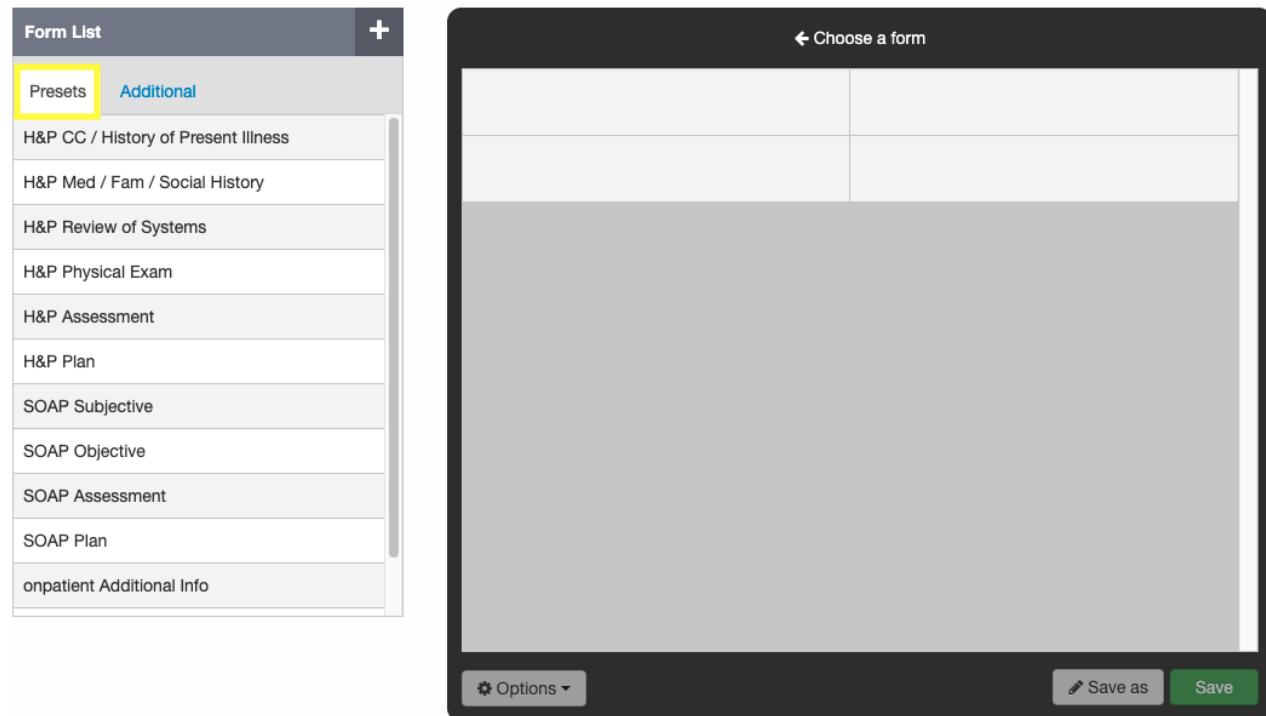
Beginning in **February 2026**, we will start retiring the legacy Form Builder as part of the transition to Clinical Form Management. For more details and answers to common questions, please refer to our [FAQ article](#).

To get to the Form Builder select **Clinical > Form Builder**.

Before building your form, we recommend reviewing [Best Practices for Building Custom Forms](#) designed to help you make the most of the clinical notes feature.



You can edit any of the preset clinical forms in your DrChrono account. The preset forms are located in the **Form List**.



Select the form you would like to edit. You can add or remove any existing fields. You can change any of the fields to fit with your clinical documentation workflows.

When you are finished with your edits, click **Save** at the bottom of the page.

Form List +

Presets Additional

H&P CC / History of Present Illness

H&P Med / Fam / Social History

H&P Review of Systems

H&P Physical Exam

H&P Assessment

H&P Plan

SOAP Subjective

SOAP Objective

SOAP Assessment

SOAP Plan

onpatient Additional Info

Share

Library Email f Facebook t Twitter

H&P CC / History of Present Illness *

Location <input style="border: 1px solid #ccc; padding: 2px; width: 100%; height: 20px; border-radius: 5px; text-align: center; font-size: 10px; margin-bottom: 5px;" type="button" value="Multiple Select"/> • • • ▼	Location Comments <input style="width: 100%; height: 30px; border: 1px solid #ccc; border-radius: 5px; margin-bottom: 10px;" type="text"/>
Quality ✎ <input style="border: 1px solid #ccc; padding: 2px; width: 100%; height: 20px; border-radius: 5px; text-align: center; font-size: 10px; margin-bottom: 5px;" type="button" value="Multiple Select"/> • • • ▼ ✚ ✖	Quality Comments <input style="width: 100%; height: 30px; border: 1px solid #ccc; border-radius: 5px; margin-bottom: 10px;" type="text"/>
Severity <input style="border: 1px solid #ccc; padding: 2px; width: 100%; height: 20px; border-radius: 5px; text-align: center; font-size: 10px; margin-bottom: 5px;" type="button" value="Single Select"/> • ▼	Severity Comments <input style="width: 100%; height: 30px; border: 1px solid #ccc; border-radius: 5px; margin-bottom: 10px;" type="text"/>
Duration <input style="border: 1px solid #ccc; padding: 2px; width: 100%; height: 20px; border-radius: 5px; text-align: center; font-size: 10px; margin-bottom: 5px;" type="button" value="Multiple Select"/> • • • ▼	Duration Comments <input style="width: 100%; height: 30px; border: 1px solid #ccc; border-radius: 5px; margin-bottom: 10px;" type="text"/>
Onset / Timing <input style="border: 1px solid #ccc; padding: 2px; width: 100%; height: 20px; border-radius: 5px; text-align: center; font-size: 10px; margin-bottom: 5px;" type="button" value="Multiple Select"/> • • • ▼	Onset Comments <input style="width: 100%; height: 30px; border: 1px solid #ccc; border-radius: 5px; margin-bottom: 10px;" type="text"/>
Context <input style="border: 1px solid #ccc; padding: 2px; width: 100%; height: 20px; border-radius: 5px; text-align: center; font-size: 10px; margin-bottom: 5px;" type="button" value="Multiple Select"/> • • • ▼	Context Comments <input style="width: 100%; height: 30px; border: 1px solid #ccc; border-radius: 5px; margin-bottom: 10px;" type="text"/>
Modifying Factors <input style="border: 1px solid #ccc; padding: 2px; width: 100%; height: 20px; border-radius: 5px; text-align: center; font-size: 10px; margin-bottom: 5px;" type="button" value="Multiple Select"/> • • • ▼	Modifying Factors Comments <input style="width: 100%; height: 30px; border: 1px solid #ccc; border-radius: 5px; margin-bottom: 10px;" type="text"/>

⚙ Options ▾
 Undo Changes
 Save as
Save

