

UB04 Box 52 - Notating a signed release or informed consent on an institutional claim

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On your institutional claim, you will need to note that you either have (Y) a signed statement on file from the patient permitting a data release or (I) have informed consent to release medical information.

DrChrono makes it easy to note both of these situations from within the patient's claim.

1. Navigate to **Billing > Live Claims Feed > Inside the patient's appointment > Right side of the screen > Insurance tab**

The screenshot shows the 'Insurance' tab in a software interface. It contains two sections for 'Primary Insurer' and 'Secondary Insurer'. Each section has fields for 'Primary Insurer', 'Plan ID', 'Release Info', 'AOB', 'Subscriber', 'Ins Group', and 'Payer pre-auth #'. The 'Release Info' dropdown menus for both primary and secondary insurers are highlighted with red boxes, showing 'UB04 box 52a' and 'UB04 box 52b' respectively.

Options from the dropdown include:

Y: Provider has on file a signed statement permitting data release

I: Provider has informed consent to release medical information

Box 52A is for the primary insurer; Box 52B is for the secondary insurer

52 REL INFO	53 ASG BEN.
Y	
I	