

Where do I need {{value}} when I am building a form?

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Beginning in **February 2026**, we will start retiring the legacy Form Builder as part of the transition to [Clinical Form Management](#). For more details and answers to common questions, please refer to our [FAQ](#) article.

Before building your form, we recommend reviewing [Best Practices for Building Custom Forms](#) designed to help you make the most of the clinical notes feature.

When building a form, the {{value}} button is critical to the fields in this article. The {{value}} field renders the information you enter or select onto the clinical note.

Generated text

Edit Preview

Value Patient Date Date & Time Field Date Field Date & Time

Header Subheader Bold Italic Underline x_2 x^2

Pt Demogr Service Date & Time System Vitals Custom Vitals Custom Pt Demogr

ADDITIONAL NOTES: {{value}}

You will need *one* {{value}} in your generated text section of the note for the following fields:

- Short-text fields {{value}} will pull in the text you type into the field to the note.

Label Name

HPI

Try to keep it short!

☐

Required field

Spacing within note

☒ New Line

☐ New Paragraph

Default value

Generated text

Edit

Preview

Value

Patient

Date

Date & Time

Field Date

Field Date & Time

Header

Subheader

Bold

Italic

Underline

x₂

x²

Pt Demogr

Service

Date & Time

System Vitals

Custom Vitals

Custom Pt Demogr

History of present illness: Patient presents with {{value}}

Billing Profile

(None)

Clinical codes

Code System	Code	Description	Units	
				<div>+ Add New</div>

Cancel

Update field

- Single select fields will pull the option you select into the note.

Label Name

Location

Try to keep it short!

☐ Required field

Allowed Values

RIGHT arm

LEFT arm

+ Add option

Move

⌵ Default

✖ Remove

Move

⌵ Default

✖ Remove

Spacing within note

☒ New Line

☐ New Paragraph

Generated text

Edit

Preview

Value

Patient

Date

Date & Time

Field Date

Field Date & Time

Header

Subheader

Bold

Italic

Underline

x₂

x²

Pt Demogr

Service

Date & Time

System Vitals

Custom Vitals

Custom Pt Demogr

INJECTION SITE: {{value}}

Billing Profile

(None)

Clinical codes

Code System	Code	Description	Option	
				+ Add New

- Multiple select fields will pull your selections to the note

Edit Field



Label Name

Preparation of the area

Try to keep it short!

☐ Required field

Allowed Values

betadine wash

sterile technique

sterile Drape

lidocaine skin

topical anesthetic

alcohol swab

+ Add option

Move

Default

Remove

Move

Default

Remove

Move

Default

Remove

Move

Default

Remove

Move

Default

Remove

Spacing within note

☐ New Line

☐ New Paragraph

Generated text

Edit

Preview

Value

Patient

Date

Date & Time

Field Date

Field Date & Time

Header

Subheader

Bold

Italic

Underline

x₂

x²

Pt Demogr

Service

Date & Time

System Vitals

Custom Vitals

Custom Pt Demogr

Preparation of the area to be injected included {{value}}.

Cancel

No changes

- Fraction fields

Label Name

Pain Scale

Try to keep it short!

☐

Required field

Spacing within note

☐New Line

☐New Paragraph

Default value

/

10

Generated text

Edit

Preview

Value

Patient

Date

Date & Time

Field Date

Field Date & Time

Header

Subheader

Bold

Italic

Underline

x₂

x²

Pt Demogr

Service

Date & Time

System Vitals

Custom Vitals

Custom Pt Demogr

Patient describes pain as {{value}}.

Billing Profile

(None)

Clinical codes

Code System	Code	Description	Units	
				<div>+ Add New</div>