

Where do I need {{value}} when I am building a form?

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Beginning in **February 2026**, we will start retiring the legacy Form Builder as part of the transition to Clinical Form Management. For more details and answers to common questions, please refer to our [FAQ article](#).

Before building your form, we recommend reviewing [Best Practices for Building Custom Forms](#) designed to help you make the most of the clinical notes feature.

When building a form, the {{value}} button is critical to the fields in this article. The {{value}} field renders the information you enter or select onto the clinical note.

The screenshot shows the Form Builder interface. At the top, there are two buttons: 'Edit' (highlighted in blue) and 'Preview'. Below these are several toolbars with various icons for formatting and data entry. A large text area is labeled 'Generated text'. An arrow points from the text 'Generated text' to a tooltip that appears over the {{value}} button in the toolbar. The tooltip contains the text: 'Beginning in February 2026, we will start retiring the legacy Form Builder as part of the transition to Clinical Form Management. For more details and answers to common questions, please refer to our FAQ article.' The text area below the toolbar contains the placeholder 'ADDITIONAL NOTES: {{value}}'.

You will need *one* {{value}} in your generated text section of the note for the following fields:

- Short-text fields {{value}} will pull in the text you type into the field to the note.

Edit Field

×

Label Name Try to keep it short!

Required field

Spacing within note New Line New Paragraph

Default value

Generated text

Edit

Preview

History of present illness: Patient presents with {{value}}

Billing Profile

(None)

Clinical codes

Code System	Code	Description	Units	
				<input type="button" value="+ Add New"/>

- Single select fields will pull the option you select into the note.

Edit Field

×

Label Name	<input type="text" value="Location"/> Try to keep it short!
	<input type="checkbox"/> Required field
Allowed Values	<input type="text" value="RIGHT arm"/> <input type="button" value="Move"/> <input type="checkbox"/> Default <input type="button" value="Remove"/>
	<input type="text" value="LEFT arm"/> <input type="button" value="Move"/> <input type="checkbox"/> Default <input type="button" value="Remove"/>
	<input type="button" value="+ Add option"/>

Spacing within note New Line New Paragraph

Generated text

<input type="button" value="Edit"/>	<input type="button" value="Value"/>	<input type="button" value="Patient"/>	<input type="button" value="Date"/>	<input type="button" value="Date & Time"/>	<input type="button" value="Field Date"/>	<input type="button" value="Field Date & Time"/>
<input type="button" value="Preview"/>	Header	Subheader	Bold	Italic	Underline	x_2 x^2
	Pt Demogr ▾	Service ▾	Date & Time ▾	System Vitals ▾	Custom Vitals ▾	Custom Pt Demogr ▾
	INJECTION SITE: {{value}}					

Billing Profile

(None) ▾

Clinical codes

Code System	Code	Description	Option
			<input type="button" value="+ Add New ▾"/>

- Multiple select fields will pull your selections to the note

Edit Field

X

Label Name	<input type="text" value="Preparation of the area"/>	Try to keep it short!
	<input type="checkbox"/>	Required field
Allowed Values	<input type="text" value="betadine wash"/>	<input type="button" value="Move"/> <input type="button" value="Default"/> <input type="button" value="Remove"/>
	<input type="text" value="sterile technique"/>	<input type="button" value="Move"/> <input type="button" value="Default"/> <input type="button" value="Remove"/>
	<input type="text" value="sterile Drape"/>	<input type="button" value="Move"/> <input type="button" value="Default"/> <input type="button" value="Remove"/>
	<input type="text" value="lidocaine skin"/>	<input type="button" value="Move"/> <input type="button" value="Default"/> <input type="button" value="Remove"/>
	<input type="text" value="topical anesthetic"/>	<input type="button" value="Move"/> <input type="button" value="Default"/> <input type="button" value="Remove"/>
	<input type="text" value="alcohol swab"/>	<input type="button" value="Move"/> <input type="button" value="Default"/> <input type="button" value="Remove"/>
	<input type="button" value="+ Add option"/>	

Spacing within note New Line New Paragraph

Generated text

Edit

Preview

<input type="radio"/> Value	<input type="radio"/> Patient	<input type="radio"/> Date	<input type="radio"/> Date & Time	<input type="radio"/> Field Date	<input type="radio"/> Field Date & Time
Header	Subheader	Bold	Italic	Underline	x_2 x^2
Pt Demogr ▾	Service ▾	Date & Time ▾	System Vitals ▾	Custom Vitals ▾	Custom Pt Demogr ▾

Preparation of the area to be injected included {{value}}.

- Fraction fields

Edit Field

x

Label Name Try to keep it short!

Required field

Spacing within note New Line New Paragraph

Default value /

Generated text

Edit

Preview

Value Patient Date Date & Time Field Date Field Date & Time
Header Subheader Bold Italic Underline x_2 x^2
Pt Demogr Service Date & Time System Vitals Custom Vitals Custom Pt Demogr

Patient describes pain as {{value}}.

Billing Profile

(None)

Clinical codes

Code System	Code	Description	Units	
				<input type="button" value="Add New"/>

Cancel

Update field