DrChrono Payments: Processing a payment from the patient demographics

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DrChrono has added additional functionality to the DrChrono Payments tab under the patient demographic section. The section will now allow you to process patient payments via DrChrono Payments from the tab, as well as store credit card information without processing a payment.

1. While in a patient's chart, navigate to the Demographics section and select the DrChrono Payments tab.

Demographics					
 Sufficient patient demographics to bill 		Authorizations		Detient Flans	
Demographics	Insurances	Authorizations		Patient Flags	Payments
Balance	DrChrono Payments		←		

2. Under the Balance header, press Process Payment.

Important	Demographics	In	surances	Authorizations	Smoking Status	Flage
Patient Payment	ts				1	
Merchant: Production Test	t Account				1	
Balance					Text to Pay Process Paymen	t
Total Billed		\$450.00	Total A	llowed	\$450.00	
Total Allocated		\$0.00	Total A	djustment	\$0.00	
Total Patient Paid:		\$0.00	Total In	surance Paid	\$0.00	
Patient Balance:		\$450.00	Insurar	nce Balance:	\$0.00	

 In the pop-up box, a card can be swiped, manually entered, or selected from the dropdown under Card. Once the amount is to be charged, the appointment is selected, and any additional notes added, press Process Payment.

Charge Credit Card	×
Merchant Account	~
Card	
	No cards available ~
Amount	\$ 0.00
Appointment	~
Additional Notes	
Swipe Card	Manually Enter Card
	Cancel Process Payment