Accessing Patient Documents when Charting on the Web

Last modified on 06/11/2025 12:59 pm EDT

To quickly access a patient's documents while viewing their clinical note, use the **Quick History** feature. This allows seamless navigation to the Documents section without disrupting your workflow.

Steps:

- 1. While viewing the patient's **Clinical Note**, locate the **Quick History** button at the **top right corner** of the screen.
- 2. Click the **Quick History** button.
- 3. A new browser tab will open, redirecting you to the **Documents** section of the patient's chart.

This feature provides fast access to historical documents for reference during note-taking or clinical review.