

# Patient Chart Sidebar Navigation

Last modified on 05/13/2025 10:15 pm EDT



Select [this link](#) to watch a video with step-by-step instructions.

The primary purpose of the patient chart is to facilitate informed decision-making by healthcare providers and ensure access to vital information during patient visits.


Use the patient chart sidebar to show or hide various patient chart sections, significantly improving the efficiency of your daily workflow. By customizing the visibility of chart components, you can quickly access the information most relevant to your tasks for a more streamlined experience.

Learn about [patient chart permissions](#) and how to [customize the patient chart sidebar](#).

## Patient chart sections

Section	Description
Patient Chart	Select the pencil icon  to enter edit mode to show, hide, or reorder patient chart sections.
Patient Summary	A snapshot of the patient's medication list, problem list, allergy list, and locked clinical notes.
Demographics	Basic patient information, including name, age, contact details, and insurance information.
Appointments	Schedule and manage patient visits, including past and upcoming appointments.
Clinical Dashboard	A visual overview of the patient's health status and key metrics at a glance.
Documents	Access important patient documents, such as consent forms and medical records.
Eligibility	Verification of patient insurance coverage and eligibility for services.
Tasks	List of actionable items and reminders for healthcare providers related to patient care.
Problem List	Summary of active medical issues and diagnoses for the patient.
Medication List	Comprehensive inventory of current and past medications prescribed to the patient.
Send eRx	Functionality to electronically send prescriptions to pharmacies.
Allergy List	Record of patient allergies, including reactions and severity.
Drug Interactions	Information on potential interactions between prescribed medications.
CQMs (clinical quality measures)	Metrics to assess the quality of care provided to patients.
Intake Data	Information collected during patient intake, including medical history and lifestyle factors.
Lab Orders	Details of laboratory tests ordered for the patient, along with results.
Immunizations	Record of vaccinations administered to the patient.

Section	Description
Patient Cost Estimator	Tool for estimating out-of-pocket costs for services and treatments.
Growth Charts	Graphical representations of a patient's growth metrics over time.
OnPatient Access	Patient portal access for patients to view their health information and communicate with providers.
Education Resources	Materials and information to educate patients about their health and treatments.
Communciation	Tools and methods for facilitating communication between patients and healthcare providers.
Family History	History of medical conditions and health issues within the patient's family.
Imaging Orders	Records of imaging tests (for example, X-rays, MRIs) requested for the patient.
Implantable Devices	Information regarding any devices implanted in the patient, such as pacemakers or joint replacements.

Patient Chart 	
Patient Summary	
Demographics	
Appointments	
Clinical Dashboard	
Documents	
Eligibility	
Tasks	0
Problem List	6
Medication List	5
Send eRx	