

Financial Transactions (fka Day Sheet) Updates: All Data tab

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The sixth tab listed under the Financial Transactions Report (fka Day Sheet) is the All data tab. Here is where you can see all of the information that corresponds to the parameters you set. Including, Debits, Credits, Adjustments, and Patient Payments.

You can export all details to either CSV or MS Excel by clicking on the 3 horizontal dots in the right corner and selecting your file format preference. The report will be generated and can be retrieved from your message center.
