

Month End Close: Live Claims Feed

Last modified on 12/10/2024 8:10 am EST

When charges are added before a patient's appointment, they will appear grayed out in the Live Claims Feed. They will not appear in any report until the date of service. You can still make updates to either the code or charge when it is in this state.

Code/Check Date	Description	Mods/Posted Date	Service Date	Qty/Min	Dx Pointers	Price	Billed	Allowed	Adjmt	Ins 1 paid	Ins 2 paid	Pt Paid	Ins Bal	Pt Bal	Status/Adj Type	
Totals:							\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	▲ Not Submitted
C 99212			From date To date	1.00	1 0 0 0	112.48	\$112.48	\$112.48	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$112.48	Balance Due	
C 00567			From date To date	1.00	1 0 0 0	30.00	\$3.00	\$3.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3.00	Balance Due	

1. Navigate to **Billing > Live Claims Feed**
2. Boxes that can be edited include:
 - a. Code/Check Date
 - b. Modifiers
 - c. Qty/Min
 - d. Dx Pointers
 - e. Price

After transactions have been frozen

If a payment or adjustment is reversed after it has been frozen, it will be removed from the default view. They can always become visible by clicking on the Show/Hide Inactive or eye icon on the right of the screen.



