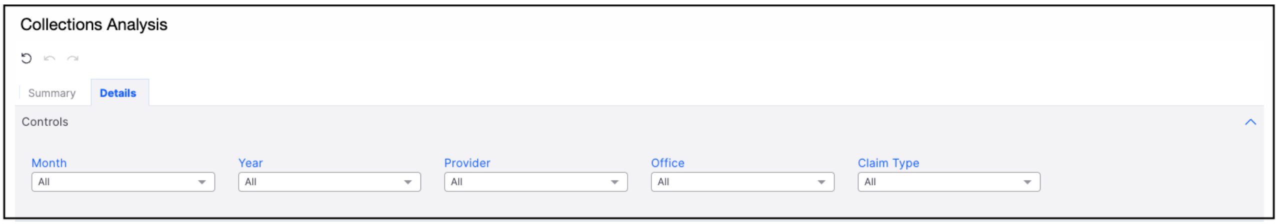
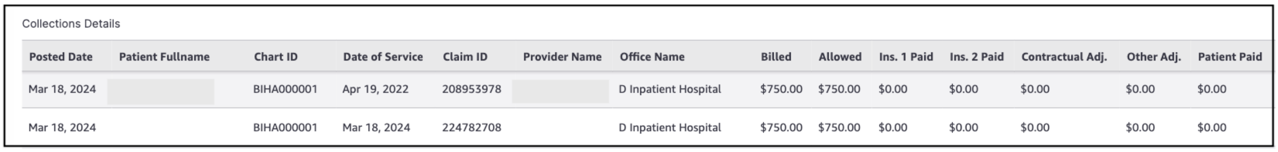
Collections Analysis: Details Tab

Last modified on 11/12/2024 1:52 pm EST

The Details tab under the Collections Analysis Report will allow you to drill down into the details of your accounts receivable. It can group the information by month, year, provider, office, and claim type.



Information displayed include, Posted Date, Patient Full name, Chart ID, Date of Service, Claim ID, Provider Name, Office Name, Billed Amount, Allowed Amount, Ins 1 paid, Ins 2 paid, Contractual Adjustment, Other Adjustment, Patient Paid, Insurance Paid, Insurance Name, Trace Number, Billing Code (CPT/HCPCS), Adjustment Reason, Payment Method.


Collections Details

Posted Date	Patient Fullname	Chart ID	Date of Service	Claim ID	Provider Name	Office Name	Billed	Allowed	Ins. 1 Paid	Ins. 2 Paid	Contractual Adj.	Other Adj.	Patient Paid
Mar 18, 2024		BIHA000001	Apr 19, 2022	208953978		D Inpatient Hospital	$750.00	$750.00	$0.00	$0.00	$0.00	$0.00	$0.00
Mar 18, 2024		BIHA000001	Mar 18, 2024	224782708		D Inpatient Hospital	$750.00	$750.00	$0.00	$0.00	$0.00	$0.00	$0.00

The information on the screen can be maximized (diagonal arrows), sorted by a selected column (vertical arrows) or exported to CSV or MS Excel (horizontal dots). This option will appear by hovering in the top right corner of the table.