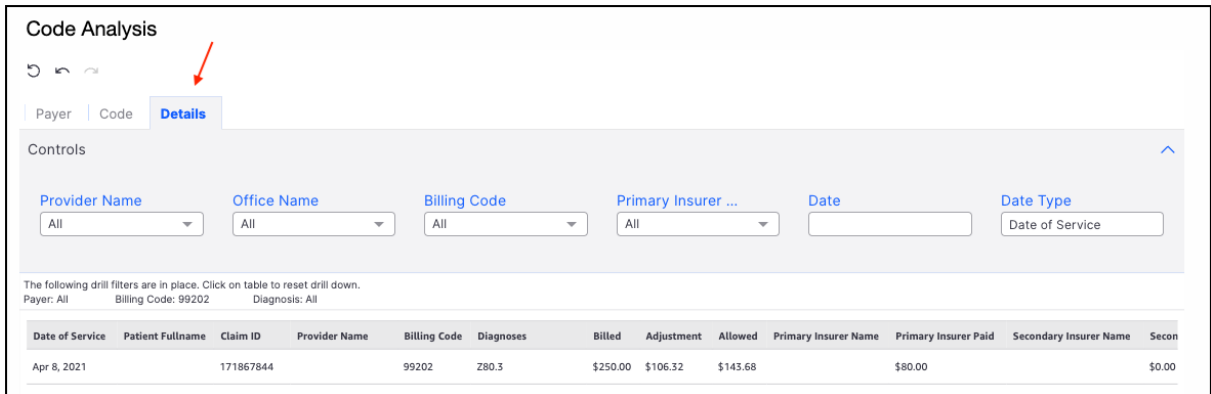


Code Analysis Report: Details tab

Last modified on 01/08/2025 3:18 pm EST

The Details tab within the Code Analysis Report will show you all of the appointment and patient details that correspond with the report parameters you selected.



The screenshot shows the 'Code Analysis' interface with the 'Details' tab selected. A red arrow points to the 'Details' tab. Below the tabs are 'Controls' for filtering: 'Provider Name' (All), 'Office Name' (All), 'Billing Code' (All), 'Primary Insurer ...' (All), 'Date' (empty), and 'Date Type' (Date of Service). Below the controls, it states: 'The following drill filters are in place. Click on table to reset drill down. Payer: All Billing Code: 99202 Diagnosis: All'. A table displays the following data:

Date of Service	Patient Fullname	Claim ID	Provider Name	Billing Code	Diagnoses	Billed	Adjustment	Allowed	Primary Insurer Name	Primary Insurer Paid	Secondary Insurer Name	Secon
Apr 8, 2021		171867844		99202	Z80.3	\$250.00	\$106.32	\$143.68		\$80.00		\$0.00

There are additional search options available to view the information provider, office name, billing code (CPT, HCPCS, and/or Custom Code), Primary Payer, Date Range, and Date Type. Each option will allow you to select one, multiple, or all in each category if you would like to narrow the information further.

Hovering in the top right corner of the report will open a menu that will allow you to maximize the screen (arrows pointing diagonally), sort the menu you see onscreen (vertical arrows), as well as export the report to CSV or MS Excel (three vertical dots).

