

Patient Analysis: An Overview

Last modified on 04/09/2025 11:12 am EDT

The patient analysis report will help you understand your patient volume. You can view the information as an entire organization or break it down by office, provider, or appointment type.

Right side - insured vs self pay - understand active vs inactive. within active how many are insured and not. New patients seen vs established.

The information is displayed in graph form on the summary tab, but details on the specific categories are available under the details tab.

