

Patient Analysis: Details Tab

Last modified on 01/08/2025 9:54 am EST

The details tab of the patient analysis report shows detailed information related to the parameters specified on the summary tab. The information can be maximized by selecting the diagonal arrows on the right side of the screen. The visual can be sorted by selecting the up/down arrows and the information can be exported to MS Excel or CSV by selecting the three horizontal dots.

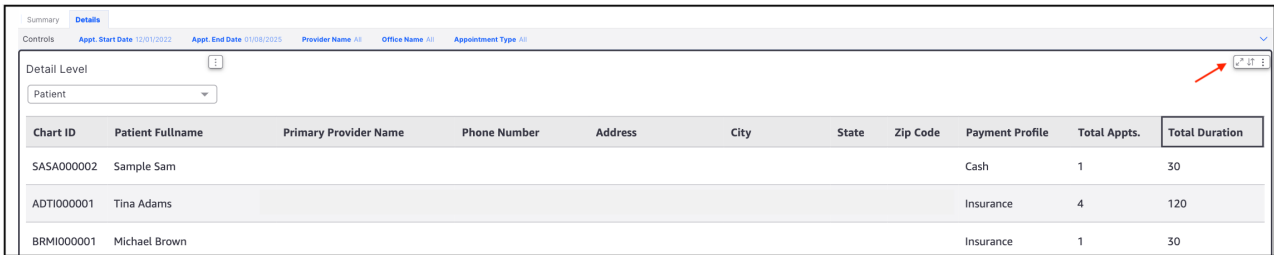
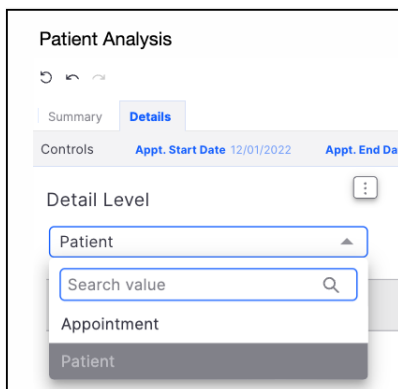


Chart ID	Patient Fullname	Primary Provider Name	Phone Number	Address	City	State	Zip Code	Payment Profile	Total Appts.	Total Duration
SASA000002	Sample Sam							Cash	1	30
ADTI000001	Tina Adams							Insurance	4	120
BRMI000001	Michael Brown							Insurance	1	30

You can select to view the information by patient or appointment by selecting the drop-down under the Detail Level header.



There are additional options to view the results under each of the report headers. Hover over the header to see each available option. Under the Patient Fullname header, you have options to sort, freeze the column, or freeze up to the column.

Detail Level

Patient ▼

Chart ID

Patient Fullname

SASA000002

Sort by

az za Patient Fullname >

ADTI000001

Freeze column

Freeze up to this column