Charge Analysis: Overview and Balance tab

Last modified on 02/24/2025 7:48 am EST

The Charge Analysis report allows you to view the charges generated by your practice. Several filters will allow viewing highlighting various parameters.

They include:

- Date Range
- Charges by Date of Service or Posted Date
- Provider
- Office
- Payment Profile

Once the parameters are selected, the data is presented in a chart and a table. The information displayed includes Insurance Paid, Patient Paid, Adjustment, Insurance Balance, Patient Balance, and Billed Charges. The chart allows you to press on any dollar amount to see the details that make up that amount.

	d vs Unpaid Claim Status	Detaile				
ontrols	u vs onpaid Claim Status	Details				
ontrois						
Dates		Display Charges by	Provider	Office	Payment P	
03/01/2024 - 0	02/05/2025	Posted Date	▼ All	- All	- IIA	~
Insurance Paid	Patient Paid 📕 Adjustment 📕	Insurance Balance 📕 Patient Balance 🛛	Billed			
\$100.00K						
	\$59,391.16					
\$50.00K	\$41,876.33 \$22.61K			\$26,280.03	\$34,773.95	\$29,291.57
	\$30.06K \$22.36K	\$22,100.27 \$14,4			\$12,506.79 \$18.98K	\$17,420.47
\$0.00	1	\$11.75K \$7.	11K , \$10.63K ,	\$18.86K \$13.87K	\$7.12K	\$13.34K \$3.68K
\$50.00K)						
\$50.00N)	Mar 2024 Apr 2024	May 2024 Jun 2	2024 Jul 2024 Au	ug 2024 Sep 2024	Oct 2024 Nov 2024	Dec 2024 Jan 2025
Posted Date	Billed	Insurance Paid	Patient Paid	Adjustment	Insurance Balance	Patient Balance
	\$17,420.47	\$3,680.18	\$0.00	\$2,744.97	\$10,504.66	\$490.66
Jan 2025	+,	\$5,680.18	40.00		+ /	
	\$29,291.57	\$13,335.97	\$0.00	\$10,431.51	\$4,387.03	\$1,137.06
Dec 2024						\$1,137.06 \$270.07
Dec 2024 Nov 2024	\$29,291.57 \$12,506.79	\$13,335.97 \$7,117.28	\$0.00 \$0.00	\$10,431.51 \$4,730.08	\$4,387.03 \$389.36	\$270.07
Dec 2024 Nov 2024 Oct 2024	\$29,291.57 \$12,506.79 \$34,773.95	\$13,335.97 \$7,117.28 \$18,982.74	\$0.00 \$0.00 \$0.00	\$10,431.51 \$4,730.08 \$13,763.62	\$4,387.03 \$389.36 \$298.23	\$270.07 \$1,729.36
Dec 2024 Nov 2024 Oct 2024	\$29,291.57 \$12,506.79	\$13,335.97 \$7,117.28	\$0.00 \$0.00	\$10,431.51 \$4,730.08	\$4,387.03 \$389.36	\$270.07
Dec 2024 Nov 2024 Oct 2024 Sep 2024	\$29,291.57 \$12,506.79 \$34,773.95	\$13,335.97 \$7,117.28 \$18,982.74	\$0.00 \$0.00 \$0.00	\$10,431.51 \$4,730.08 \$13,763.62	\$4,387.03 \$389.36 \$298.23	\$270.07 \$1,729.36
Dec 2024 Nov 2024 Oct 2024 Sep 2024 Aug 2024	\$29,291.57 \$12,506.79 \$34,773.95 \$26,280.03	\$13,335.97 \$7,117.28 \$18,982.74 \$13,874.44	\$0.00 \$0.00 \$0.00 \$0.00	\$10,431.51 \$4,730.08 \$13,763.62 \$10,450.07	\$4,387.03 \$389.36 \$298.23 \$29.20	\$270.07 \$1,729.36 \$1,926.32
Jan 2025 Dec 2024 Nov 2024 Oct 2024 Sep 2024 Aug 2024 Jul 2024 Jun 2024	\$29,291.57 \$12,506.79 \$34,773.95 \$26,280.03 \$35,475.43	\$13,335.97 \$7,117.28 \$18,982.74 \$13,874.44 \$18,862.39	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,431.51 \$4,730.08 \$13,763.62 \$10,450.07 \$14,529.25	\$4,387.03 \$389.36 \$298.23 \$29.20 (\$78.13)	\$270.07 \$1,729.36 \$1,926.32 \$2,161.92