

Utilization Analysis Report: Details Tab

Last modified on 04/09/2025 10:35 am EDT

The Details tab on the Utilization Analysis Report will give you the details that match the parameters set on the Summary tab page.

Claim ID	Date of Service	Chart ID	Patient Fullname	Provider Name	Office Name	Payer ID	Insurance Name	Appt Status
15469938	02-03-2025	DUJA000002						
140078784	02-05-2025	HOWA000001				PRNT1012	Family choice medical group	
140267384	02-10-2025	PEHE000005						
140330830	02-03-2025	WEJE000005						
140921212	02-06-2025	SIBO000001				63114	Viva Health Plan	
142059977	02-04-2025	ALVA000001				SMCA2	CA Medicare Part B South (J1 - PGBA)	
142758192	02-07-2025	NARA000002				SMCA2	CA Medicare Part B South (J1 - PGBA)	

If you press on any of the column header titles, additional options will appear. They include:

1. Sorting the columns a - z or z-a
2. Freezing the current column so that when scrolling, the column is still visible
3. Freeze up to this column so the current column and all to the left of it will remain visible while scrolling



You also can export the file into a CSV or MS Excel file. The options will appear by hovering over the top right corner of the report. You can:

1. Maximize the screen by selecting the diagonal arrows
2. Sort the visual by any column in ascending or descending order by selecting the up and down arrows
3. Export the report by selecting the three vertical dots and choosing CSV or Excel

