

## **Post Widget**

The post widget on your dashboard will show you Unmatched ERAs, Unallocated Payments, and Patient Payments for 30, 60, 90, or 120 days. To enable this widget:

1. Press the gear icon on your dashboard.



2. Select the box next to Post.

Dashboard Settings		×
Default Landing Page <ul> <li>Dashboard</li> </ul>	◯ Ca	alendar
Widgets (Up to 5) Appointments Claims By Claim Status	Messages	Tasks Cancel Save

- 3. The Post widget should now show on your dashboard.
- 4. On the Post widget, use the down arrow to select past 30, 60, 90, or 120 days data to display.

Post	
Time Period	
Past 30 Days	•
Past 30 Days	~
Past 30 Days Past 60 Days	~
Past 30 Days Past 60 Days Past 90 Days	~

5. The right-facing arrow on the Post widget will show additional information that makes up the figure displayed.

Post		
Time Period		
Past 120 Days		-
Patient Payments	\$15	>
Unallocated Patient Payments	\$-15	>
Unmatched ERAs	\$0	>

6. The Patient Payment right-facing arrow from above will take you to the Patient Payments window where you can see additional details.

Patient Payments Payments Line Items Logs Statements Balance											
Show zero unallocate	ed payment 🔽	Unallocated pay	ment between from	and	to	10/16/2024 02/13/2025					
Show zero appointme	ent balance	Appointment ba	ance between from	and	to						
Show zero patient re	sponsibility	Patient responsi	bility between from	and	to						
Provider: All -	Provider: All  Find misbalanced line items (internal)										
Please select a pati	ient.										
Export to File							1 - 1 OF 1				
Patient Name	Chart ID	Patient Status	Appointme	ent Balance	Total Payment	Unallocated Payment	Current Patient Responsibility				
5	ADTI000001	А		-\$15.00	\$15.00	-\$15.00	\$1,635.00				