

# Insurance Payer Mix: Overview

Last modified on 07/07/2025 3:03 pm EDT

The insurance payer mix report details the account's revenue and allows you to drill down into certain segments, such as commercial insurance, Medicare, Medicaid, or self-pay patients. This information will enable the office to understand the proportion of income from each payer segment.

Available filters include Date Type, Filter Date, Billed To, Insurance, Billing Code, Provider, and Office. Once the parameters of the desired information are set, there are options to display the information: Group By, Sub Group By, and Tertiary Group By. There is also an option to include or exclude Future Appointments.

The report also allows you to view Charges as both a summary and a detailed list, as well as payments in the same formats.

Insurance Payer Mix

Charge Summary

Charge Details

Payment Summary

Payment Details

Graph

Controls

Date Type

Date of Service

Date

Billed To

Insurance

Insurance

All

Billing Code

All

Provider

All

Office

All

Group By

Insurance

Sub Group By

Select one

Tertiary Group By

Select one

Include Future Appts

Yes

Report Type

Primary Insurance

Data Freshness

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