Insurance Payer Mix: Overview

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The insurance payer mix report details the account's revenue and allows you to drill down into certain segments, such as commercial insurance, Medicare, Medicaid, or self-pay patients. This information will enable the office to understand the proportion of income from each payer segment.

Available filters include Date Type, Filter Date, Billed To, Insurance, Billing Code, Provider, and Office. Once the parameters of the desired information are set, there are options to display the information: Group By, Sub Group By, and Tertiary Group By. There is also an option to include or exclude Future Appointments.

The report also allows you to view Charges as both a summary and a detailed list, as well as payments in the same formats.