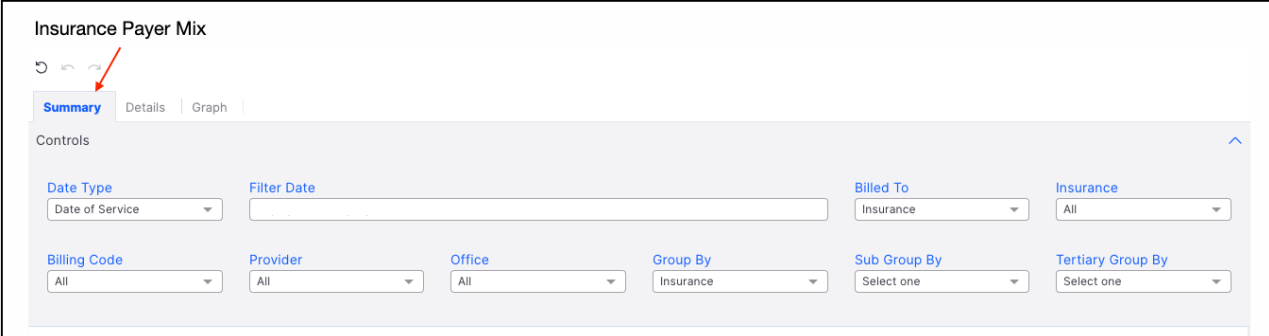


Insurance Payer Mix: Summary tab

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The Insurance Payer Mix Summary tab will allow you to set the parameters of the report.



The screenshot shows the 'Insurance Payer Mix' interface with the 'Summary' tab selected. A red arrow points to the 'Summary' tab. Below the tabs is a 'Controls' section with the following fields:

- Date Type:** Date of Service
- Filter Date:** [Empty text field]
- Billed To:** Insurance
- Insurance:** All
- Billing Code:** All
- Provider:** All
- Office:** All
- Group By:** Insurance
- Sub Group By:** Select one
- Tertiary Group By:** Select one

Available options include:

Date Type - Charge Created Date, Check Date, Date of Service, Deposit Date, Payment Date

Filter Date - The date or date range for the information requested.

Billed To - Insurance, Patient

Insurance - List of payers who have been billed through the office

Billing Code - List of codes that have been billed through the office

Provider - List of all providers associated with the office

Office - List of all separate offices associated with the account

Once the parameters are set, the report then allows the user options on how the information should be displayed. Options include a primary Group By, a secondary Sub Group By, and a third Tertiary Group By.
