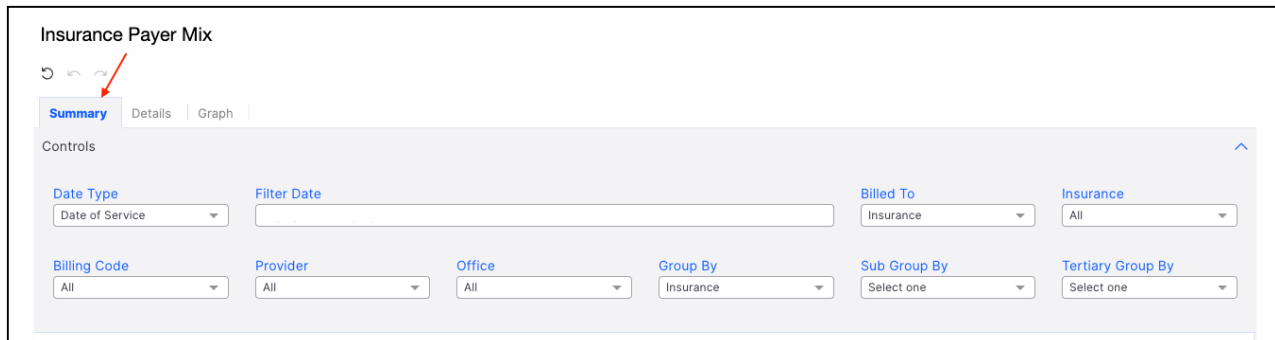


Insurance Payer Mix: Summary tab

Last modified on 05/14/2025 12:15 pm EDT

The Insurance Payer Mix Summary tab will allow you to set the parameters of the report.

The screenshot shows the 'Insurance Payer Mix' report interface. At the top, there are three tabs: 'Summary' (highlighted with a red arrow), 'Details', and 'Graph'. Below the tabs is a 'Controls' section containing several dropdown menus and a date filter. The 'Date Type' dropdown is set to 'Date of Service'. The 'Filter Date' field is empty. The 'Billed To' dropdown is set to 'Insurance'. The 'Insurance' dropdown is set to 'All'. The 'Billing Code' dropdown is set to 'All'. The 'Provider' dropdown is set to 'All'. The 'Office' dropdown is set to 'All'. The 'Group By' dropdown is set to 'Insurance'. The 'Sub Group By' dropdown is set to 'Select one'. The 'Tertiary Group By' dropdown is set to 'Select one'.

Available options include:

Date Type - Charge Created Date, Check Date, Date of Service, Deposit Date, Payment Date

Filter Date - The date or date range for the information requested.

Billed To - Insurance, Patient

Insurance - List of payers who have been billed through the office

Billing Code - List of codes that have been billed through the office

Provider - List of all providers associated with the office

Office - List of all separate offices associated with the account

Include Future Appts - Will allow future appointments to be included or excluded from the report

Once the parameters are set, the report then allows the user options on how the information should be displayed. Options include a primary Group By, a secondary Sub Group By, and a third Tertiary Group By.

Insurance Payer Mix

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Summary | Details | Graph

Controls

Date Type

Date of Service

Filter Date

05/01/2024 - 04/08/2025

Billed To

Insurance

Insurance

All

Billing Code

All

Provider

All

Office

All

Group By

Insurance

Sub Group By

Select one

Tertiary Group By

Select one

Include Future Appts

Yes

Data Freshness
04-08-2025 12:48 pm

Insurance	Claim Count	% of Claims	Average Billed	Total Billed	% of Billed	Average Ins. Payment	Total Ins. Payment	% of Ins. Payment	Average Pt. Paid	Total Pt. Paid	% of Pt. Payment	Average Adjustment
Total	189	100%	\$373.05	\$256,285.36	100%	\$75.77	\$136,007.60	100%				\$65.20
Aetna [60054]	29	15.34%	\$356.64	\$48,147.01	18.79%	\$72.16	\$25,906.34	19.05%				\$61.95
Cigna [62308]	51	26.98%	\$381.41	\$64,077.19	25%	\$79.21	\$32,713.33	24.05%				\$68.08
FL BCBS [58590]	103	54.5%	\$373.82	\$136,068.66	53.09%	\$74.95	\$72,774.97	53.51%				\$65.18
Medicaid CA [SKCA0]	6	3.17%	\$399.63	\$7,992.50	3.12%	\$88.71	\$4,612.96	3.39%				\$64.99