Insurance Payer Mix: Summary tab

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The Insurance Payer Mix Summary tab will allow you to set the parameters of the report.

Insurance Payer Mix Summary Details Graph	I				
Controls					^
Date Type □ Date of Service ▼	Filter Date			Billed To Insurance	Insurance All
Billing Code All	Provider All	Office All	Group By Insurance	Sub Group By Select one	Tertiary Group By Select one

Available options include:

Date Type - Charge Created Date, Check Date, Date of Service, Deposit Date, Payment Date

Filter Date - The date or date range for the information requested.

Billed To - Insurance, Patient

Insurance - List of payers who have been billed through the office

Billing Code - List of codes that have been billed through the office

Provider - List of all providers associated with the office

Office - List of all separate offices associated with the account

Once the parameters are set, the report then allows the user options on how the information should be displayed. Options include a primary Group By, a secondary Sub Group By, and a third Tertiary Group By.

