Insurance Payer Mix: Charge Summary tab

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The Insurance Payer Mix Charge Summary tab allows you to set the report's parameters.

Available options include:

Date Type - Charge Created Date, Check Date, Date of Service, Deposit Date, Payment Date

Date - The date or date range for the information requested.

Billed To - Insurance, Patient

Insurance - List of payers who have been billed through the office

Billing Code - List of codes that have been billed through the office

Provider - List of all providers associated with the office

Office - List of all separate offices associated with the account

Include Future Appts - Will allow future appointments to be included or excluded from the report

Once the parameters are set, the report then allows the user options on how the information should be displayed. Options include a primary Group By, a secondary Sub Group By, and a third Tertiary Group By.

| Charge Summary | Charge Details | Payment Summary | Payment Details | Graph |

Controls ⌃

Date Type	Date		Billed To	Insurance	Billing Code
Date of Service ▾			Insurance ▾	All ▾	All ▾

Provider	Office		Group By	Sub Group By	Tertiary Group By
All ▾	All ▾		Insurance ▾	Select one ▾	Select one ▾

Include Future Appts	Report Type
Yes ▾	Primary Insurance ▾

Data Freshness
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Insurance	Claim Count	% of Claims	Average Billed	Total Billed	% of Billed	Average Primary Insurance ...	Total Primary Insurance ...	% of Primary Insurance ...	Average Pt. Paid	Total Pt. Paid	% of Pt. Paid
Total	182	100%	$1,320.78	$240,381.39	100%	$677.80	$123,359.33	100%	$0.00	$0.00	
Aetna [60054]	31	17.03%	$1,659.65	$51,449.09	21.4%	$824.66	$25,564.33	20.72%	$0.00	$0.00	
Cigna [62308]	48	26.37%	$1,316.21	$63,177.96	26.28%	$694.44	$33,333.05	27.02%	$0.00	$0.00	
FL BCBS [SB590]	100	54.95%	$1,189.96	$118,995.66	49.5%	$604.83	$60,483.11	49.03%	$0.00	$0.00	
Medicaid CA [SKCA0]	3	1.65%	$2,252.89	$6,758.68	2.81%	$1,326.28	$3,978.84	3.23%	$0.00	$0.00	