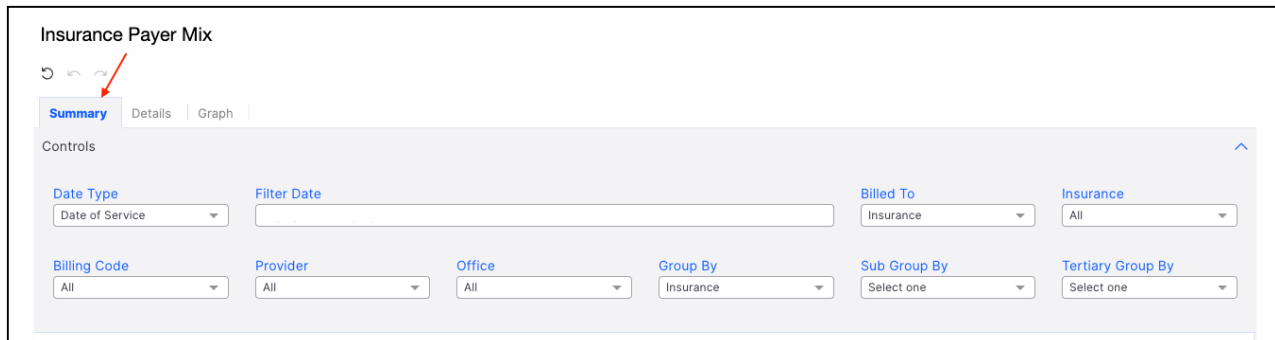# Insurance Payer Mix: Summary tab

Last modified on 05/14/2025 12:15 pm EDT

The Insurance Payer Mix Summary tab will allow you to set the parameters of the report.

Available options include:

Date Type - Charge Created Date, Check Date, Date of Service, Deposit Date, Payment Date

Filter Date - The date or date range for the information requested.

Billed To - Insurance, Patient

Insurance - List of payers who have been billed through the office

Billing Code - List of codes that have been billed through the office

Provider - List of all providers associated with the office

Office - List of all separate offices associated with the account

Include Future Appts - Will allow future appointments to be included or excluded from the report

Once the parameters are set, the report then allows the user options on how the information should be displayed. Options include a primary Group By, a secondary Sub Group By, and a third Tertiary Group By.

Insurance Payer Mix

Summary | Details | Graph

Controls

Date Type	Filter Date		Billed To	Insurance	Billing Code
Date of Service	05/01/2024 – 04/08/2025		Insurance	All	All

Provider	Office	Group By	Sub Group By	Tertiary Group By	Include Future Appts
All	All	Insurance	Select one	Select one	Yes

Data Freshness

04-08-2025 12:48 pm

Insurance	Claim Count	% of Claims	Average Billed	Total Billed	% of Billed	Average Ins. Payment	Total Ins. Payment	% of Ins. Payment	Average Pt. Paid	Total Pt. Paid	% of Pt. Payment	Average Adjustment
Total	189	100%	$373.05	$256,285.36	100%	$75.77	$136,007.60	100%				$65.20
Aetna [60054]	29	15.34%	$356.64	$48,147.01	18.79%	$72.16	$25,906.34	19.05%				$61.95
Cigna [62308]	51	26.98%	$381.41	$64,077.19	25%	$79.21	$32,713.33	24.05%				$68.08
FL BCBS [SB590]	103	54.5%	$373.82	$136,068.66	53.09%	$74.95	$72,774.97	53.51%				$65.18
Medicaid CA [SKCA0]	6	3.17%	$399.63	$7,992.50	3.12%	$88.71	$4,612.96	3.39%				$64.99