

# Insurance Payer Mix: Charge Details tab

Last modified on 07/07/2025 3:37 pm EDT

The Insurance Payer Mix Charge Details tab will show you the details that correspond to the charge parameters set on the Summary tab.

Charge SummaryCharge DetailsPayment SummaryPayment DetailsGraph

Controls

Date Type

Payment Date

Date

Billed To

Insurance

Insurance

All

Billing Code

All

Provider

All

Office

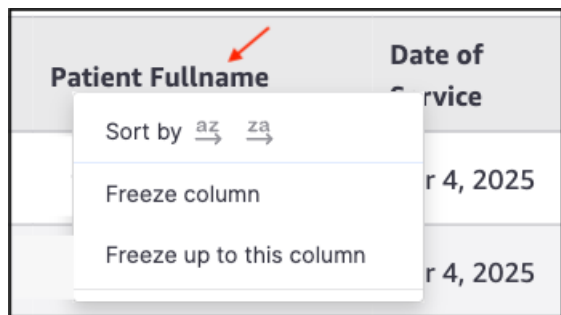
All

Include Future Appts

Yes

Charge Created	Date of Service	Patient Fullname	Provider Name	Insurance Name	Payer ID	Billing Code	Billed	Primary Insurance Paid	Secondary Insurance Paid	Patient Paid	Office Name	Exam Room	Chart ID
Aug 1, 2024	Aug 1, 2024			Cigna	62308	99213	\$82.41	\$34.59	\$0.00	\$0.00	Primary Office	Exam 3	PAKE000001
Aug 1, 2024	Aug 1, 2024			Medicaid CA	SKCA0	80053	\$126...	\$59.77	\$0.00	\$0.00	Primary Office	Exam 2	BUKI000001
Aug 1, 2024	Aug 1, 2024			Medicaid CA	SKCA0	96365	\$148...	\$94.77	\$0.00	\$0.00	Primary Office	Exam 2	BUKI000001
Aug 1, 2024	Aug 1, 2024			Medicaid CA	SKCA0	99213	\$82.87	\$34.22	\$0.00	\$0.00	Primary Office	Exam 2	BUKI000001
Aug 1, 2024	Aug 1, 2024			Medicaid CA	SKCA0	J3488	\$1,7...	\$1,086.13	\$0.00	\$0.00	Primary Office	Exam 2	BUKI000001

Each column can be sorted, frozen, or frozen up to that specific column by pressing the bold header name.



There are additional options to maximize the screen (diagonal arrows), sort the view (vertical arrows), and options to export the file to CSV or MS Excel (three horizontal dots). These options will appear by hovering in the top right corner of the report, under the Office option.



