

Insurance Payer Mix: Details tab

Last modified on 05/14/2025 12:50 pm EDT

The Insurance Payer Mix Details tab will show you the details that correspond to the parameters set on the Summary tab.

Insurance Payer Mix

SummaryDetailsGraph

Controls

Date TypeDate of Service

Filter Date06/01/2024 - 05/14/2025

Billed ToInsurance

InsuranceAll

Billing CodeAll

ProviderAll

OfficeAll

Include Future ApptsYes

Posted Date	Patient Fullname	Date of Service	Provider Name	Insurance Name	Payer ID	Billing Code	Billed	Insurance Paid	Patient Paid	Adjustment	Office Name
	sample sample	Jun 3, 2024		MEMIC Casualty ...	E0132	99213	\$175.00	\$0.00	\$0.00	\$0.00	D Inpatient Hospital
	sample sample	Jun 3, 2024		MEMIC Casualty ...	E0132	VITAMIN.PACK	\$11.50	\$0.00	\$0.00	\$0.00	D Inpatient Hospital
	Sample Patient	Jul 9, 2024				OIL.VIT.A	\$1,280.00	\$0.00	\$0.00	\$0.00	D Inpatient Hospital
	Sample Patient	Jul 9, 2024				VITAMIN.PACK	\$11.50	\$0.00	\$0.00	\$0.00	D Inpatient Hospital
		Jul 18, 2024		Unitedhealthcare...	NYU01	99203	\$150.00	\$0.00	\$0.00	\$0.00	D Inpatient Hospital
		Sep 1, 2024				99203	\$0.00	\$0.00	\$0.00	\$0.00	Testing patient remit addr
		Aug 31, 2024				99203	\$150.00	\$0.00	\$0.00	\$0.00	Testing patient remit addr
		Sep 2, 2024				99203	\$150.00	\$0.00	\$0.00	\$0.00	Testing patient remit addr
		Sep 1, 2024				99203	\$150.00	\$0.00	\$0.00	\$0.00	Testing patient remit addr
		Sep 5, 2024				99203	\$150.00	\$0.00	\$0.00	\$0.00	Testing patient remit addr
		Sep 3, 2024				99213	\$150.00	\$0.00	\$0.00	\$0.00	Testing patient remit addr
		Sep 2, 2024				99213	\$150.00	\$0.00	\$0.00	\$0.00	Testing patient remit addr

Each column can be sorted, frozen, or frozen up to that specific column by pressing the bold header name.

Patient Fullname

Date of Service

Sort by az za

Freeze column

Freeze up to this column

There are additional options to maximize the screen (diagonal arrows), sort the view (vertical arrows), and options to export the file to CSV or MS Excel (three horizontal dots). These options will appear by hovering in the top right corner of the report, under the Office option.

