

Sample EverHealth Release Notes

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New features

Forms Dashboard

Updox is excited to launch our new **Forms Dashboard**. You can now:

- Connect forms to a specific patient at the time of send
- Make packets (a grouping of forms) to send to your patients with only one URL
- Track patient progress and see the status of form assignments
- Send them a reminder to complete their forms
- Create and edit your forms in the same place

updox

Forms

DashboardManagement

Dashboard

Send Forms

Patient

Status

Appointment

Search by First or Last Name

Select an option

All

<input type="checkbox"/>	Patient Name	Form Name	Status	Next Appointment	Action
<input checked="" type="checkbox"/>	Joe Sample Email: sample@email.com	Form Group 2 Send Date: 10/02/2024 at 1:11 p.m.	In Progress: 1 of 2	10/02/2024 1:00 p.m.	Send Reminder
<input checked="" type="checkbox"/>	Test Patient Email: sample@email.com	Form Group 3 Send Date: 10/01/2024 at 1:16 p.m.	<div>Sent</div>	10/02/2024 2:00 p.m.	Reminder Sent: 10/01/2024 at 2:03 p.m. Send Again?
<input checked="" type="checkbox"/>	John Sample Email: patient@sample.com	Form Group 3 Send Date: 10/01/2024 at 1:16 p.m.	<div>Completed</div>	10/02/2024 1:00 p.m.	Send Reminder
<input checked="" type="checkbox"/>	Laurie Sample Email: sample@fake.com	Form Group 3 Send Date: 9/30/2024 at 1:31 p.m.	<div>Completed</div>	10/02/2024 1:00 p.m.	
<input checked="" type="checkbox"/>	Test Sample Text: (410) 555-5555	Form Group 2 Send Date: 9/30/2024 at 11:23 a.m.	<div>Completed</div>	10/02/2024 2:00 p.m.	

Knowledge base articles

- [Forms Dashboard Overview](#)
- [Sending Forms in the Forms Dashboard](#)
- [Creating and Sending Form Packets](#)
- [Forms Dashboard Patient Experience](#)
- [Creating Forms with the Forms Dashboard](#)

Copy a previous note from a persistent form

We are excited to announce a new update to the DrChrono clinical experience. You can copy a note from a previous visit to make the charting process more efficient. The **Copy Previous Note** feature will be gradually rolled out to all customers between January 20 and January 30.

[Knowledge base article](#)

Enhancements

Patient flag alerts

You can set up patient flag alerts so designated flags appear for patients or appointments that have been assigned those flags.

[Knowledge base article](#)

Live support chat form improvements

The username, email address, first name, and last name are now prefilled in the form. You only have to select the department and fill in the subject.

[Knowledge base article](#)

Resolutions

Telehealth video preview improvements

We fixed an issue where providers could not see their video preview during a telehealth video visit when the browser was in wide or full-screen mode. Providers can now see their video preview even when the browser is in wide or full-screen mode.

Coming soon

MIPS Provide Patient Access updates

The MIPS Provide Patient Access updates will include:

- A new OnPatient welcome letter
- OnPatient opt-out options
- The ability to connect patient dynamic FHIR API to OnPatient

Knowledge base articles

- [\(2024 MIPS\) Provide Patients Electronic Access to Their Health Information](#)
 - [OnPatient Basics](#)
 - [Connect Patient Dynamic FHIR API to OnPatient](#)
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