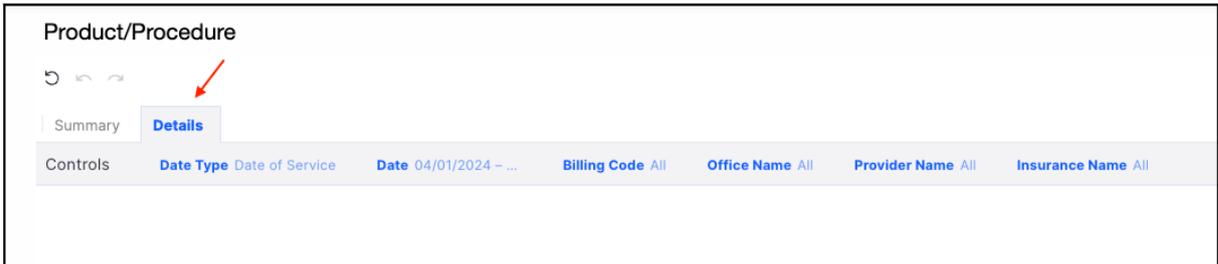


Product/Procedure Report: Details Tab

Last modified on 03/28/2025 2:07 pm EDT

The Product/Procedure Report will show you what CPT/HCPCS/Custom codes have been billed throughout your practice and detailed patient information if you need to dig deeper. Offices use this report to identify their office's most used procedure and custom codes.

1. The Product/Procedure Report can be found by navigating to **Billing > Product/Procedure > Details tab**

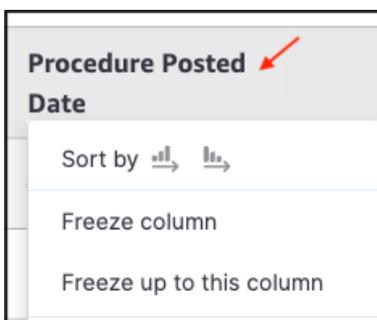


2. The Details tab will give additional information that meets the parameters selected on the Summary tab.

The screenshot shows the 'Product/Procedure' report with the 'Details' tab selected. The table below displays the following data:

Date of Service	Procedure Posted Date	Patient Fullname	Provider Name	Billing Code	Units	Billed	Insurance Paid	Patient Paid	Insurance Balance	Patient Balance	Adjustment	Allowed
08-29-2024	08-29-2024			36415	1	\$18.27	\$8.76	\$0.00	\$0.00	\$0.89	\$8.62	\$9.65
10-29-2024	10-29-2024			36415	1	\$18.28	\$7.51	\$0.00	\$0.00	\$2.20	\$8.57	\$9.71
09-25-2024	09-25-2024			J7050	1	\$18.86	\$10.03	\$0.00	\$0.00	\$0.00	\$8.83	\$10.03
09-23-2024	09-23-2024			J7050	1	\$19.93	\$10.05	\$0.00	\$0.00	\$0.00	\$9.88	\$10.05
01-17-2025	01-17-2025			J7050	1	\$18.84	\$8.08	\$0.00	\$0.00	\$1.99	\$8.77	\$10.07

3. Beginning with the second column from the left, Procedure Posted Date, there are options to Sort by ascending or descending, freeze the column, or freeze up to this column. The options will become visible by pressing on the column header.



4. Options to maximize the screen (diagonal arrows), sort the visual report (vertical arrows), and export the report (vertical dots) are displayed when the cursor hovers on the top right corner of the report.

