

Billing from the appointment window

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Here is how to bill a patient's claim directly from the appointment window. There is a [video](#) below that will walk you through the screen.

Schedule Appointment

Appointment

Billing

Eligibility

Vitals

Growthcharts

Flags

Log Comm.

Revisions

Custom Data

MU Helper

☐ Institutional Claim

Patient SuperBill

Clinical Note

Billing Details

Other Forms

Billing Status

ICD Version

ICD-10

Primary Insurer

- Default -

Secondary Insurer

- Default -

Patient Payment

\$ 0

+

Pre Authorization Approval

Referral #

Payment Profile

Insurance

Billing Profile

+

Billing Pick List

Choose Codes from Pick List

Diagnosis Pick List

Choose Codes from Pt Problems

HCFA Box 10 - Is patient's condition related to:

Employment

No

Auto Accident

No

Other Accident

No

Onset Date Type

Onset of Current Symptoms o

Onset Date

Other Date Type

- Other Date Type -

Other Date

ICD-10 Codes

Find Diagnosis codes

#	Code	Description
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CPT and HCPCS Codes

Find CPT/HCPCS codes

Type	Code	Description	Price (\$)
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Custom Codes

Find Custom Procedure codes

Code	Description	Price (\$)
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NDC Codes

Find NDC Codes

NDC Code	Quantity	Units	Line Item
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☐ Include note in EDI Billing:

Custom NTE EDI Billing Note (a.k.a. HCFA/CMS-1500 Line 19)

Delete

Save & Close

Save

Cancel