

Reimbursement Analysis Report: Reimbursement tab

Last modified on 01/16/2026 2:35 pm EST

The Reimbursement tab allows you to set several different parameters for the report, including:

- Provider - Select one, several, or all
- Office - Select one, several, or all
- Claim Type - Select Professional, Institutional (if your account is set to bill these claims), or both
- Payment Profile - Select one, several, or all
- Display By - Select how you would like the information displayed; by Date of Service, or Posted Date
- Filter Date - Select the date range for the report
- Include Future Appts - Select whether to include future appointments or not

The screenshot shows the 'Reimbursement Analysis' interface. At the top, there are navigation icons and a tab labeled 'Reimbursement' with a sub-tab 'Details'. Below this is a 'Controls' section with a scrollable area containing several dropdown menus: 'Provider' (set to 'All'), 'Office' (set to 'All'), 'Claim Type' (set to 'All'), 'Payment Profile' (set to 'All'), 'Display By' (set to 'Posted Date'), 'Filter Date' (set to '05/01/2024 - 04/10/2025'), and 'Include Future Appts' (set to 'Yes').

The report will also list the Data Freshness date and time in the middle right side of the screen. The information that meets your set parameters will be displayed as a graph in the middle of the screen and as a chart at the bottom.

Reimbursement Analysis

Reimbursement Details

Controls

Provider: All | Office: All | Claim Type: All | Payment Profile: All
 Display By: Posted Date | Filter Date: 05/01/2024 - 04/10/2025 | Include Future Appts: Yes

Reimbursements

● Avg. Payments per Visit ● Avg. Charges per Visit ● Avg. Payments per Patient ● Avg. Charge per Patient



Data Freshness

Posted Date	Avg. Charge per Patient	Avg. Payments per Patient	Avg. Charges per Visit	Avg. Payments per Visit
Apr 2025	\$150.00	\$0.00	\$0.00	\$0.00
Feb 2025	\$329.17	(\$1.19)	\$135.71	(\$5.48)