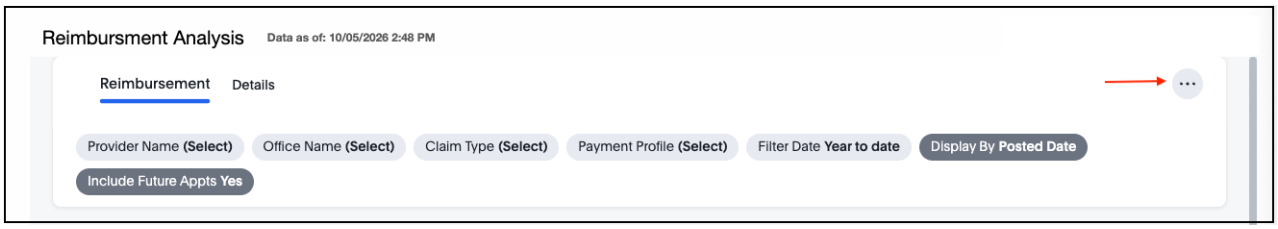
Reimbursement Analysis Report: Reimbursement tab

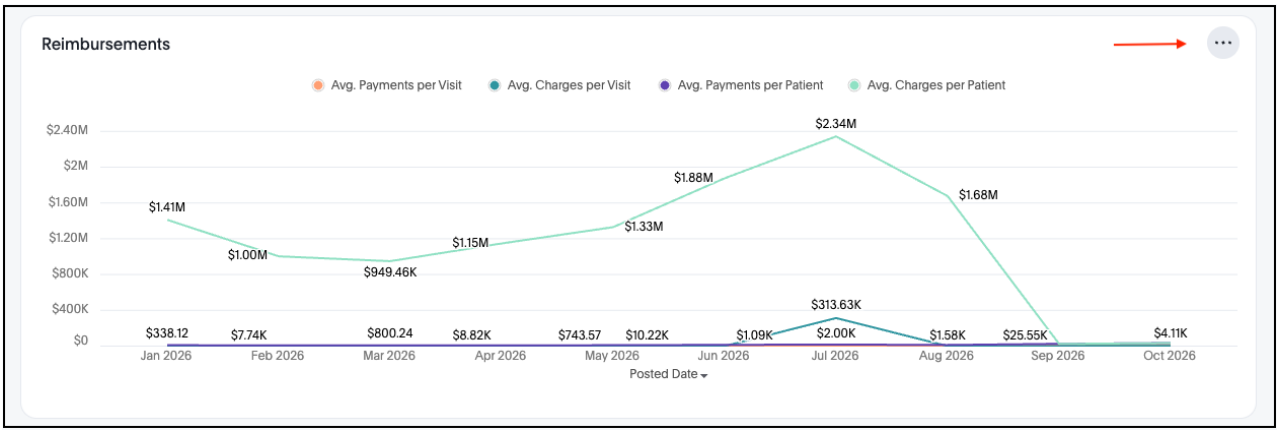
Last modified on 11/06/2026 2:07 pm EST

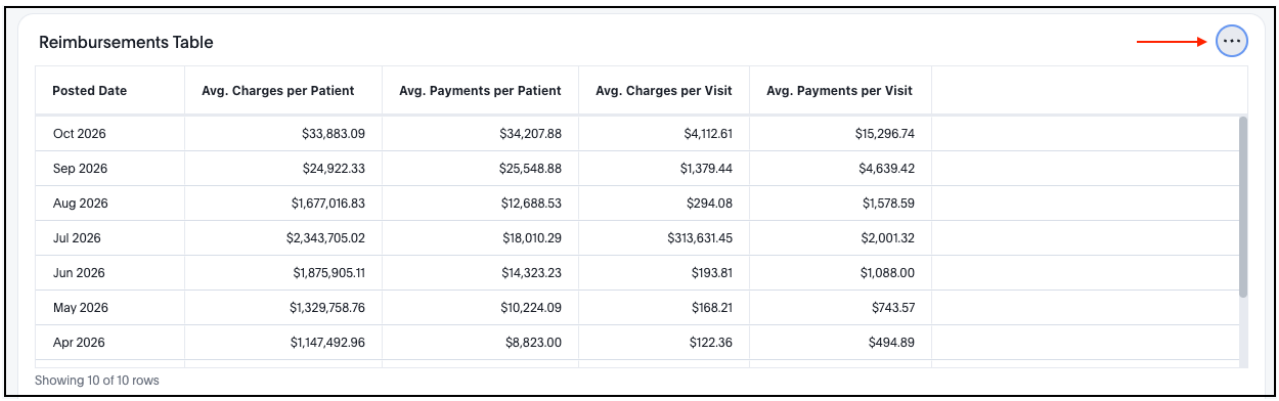
The Reimbursement tab allows you to set several different parameters for the report, including:

- Provider - Select one, several, or all
- Office - Select one, several, or all
- Claim Type - Select Professional, Institutional, or both
- Payment Profile - Select one, several, or all
- Filter Date - Select the date range for the report
- Display By - Select how you would like the information displayed: by Date of Service or Posted Date
- Include Future Appts - Select whether to include future appointments or not

Press the three horizontal dots on the top right of each tile to expose options to schedule the report to run on a preset cadence, display in presentation mode, download the report, or view underlying data.





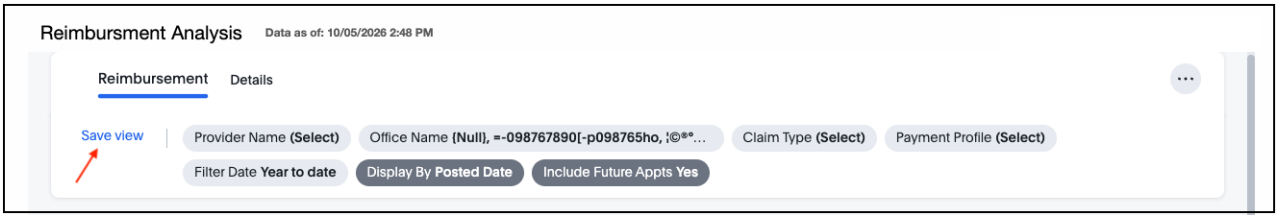


Posted Date	Avg. Charges per Patient	Avg. Payments per Patient	Avg. Charges per Visit	Avg. Payments per Visit
Oct 2026	$33,883.09	$34,207.88	$4,112.61	$15,296.74
Sep 2026	$24,922.33	$25,548.88	$1,379.44	$4,639.42
Aug 2026	$1,677,016.83	$12,688.53	$294.08	$1,578.59
Jul 2026	$2,343,705.02	$18,010.29	$313,631.45	$2,001.32
Jun 2026	$1,875,905.11	$14,323.23	$193.81	$1,088.00
May 2026	$1,329,758.76	$10,224.09	$168.21	$743.57
Apr 2026	$1,147,492.96	$8,823.00	$122.36	$494.89

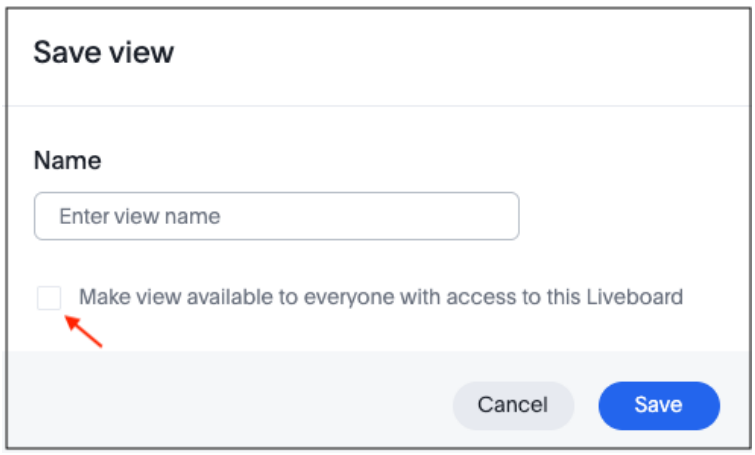
Showing 10 of 10 rows

Save View

To save the filters set, press **Save View** on the left side of the screen.



Enter a name for the view when prompted. To share the view with colleagues, check the box next to **Make view available to everyone with access to this Liveboard**.



Saved views preserve all filter selections, including date type and grouping. They do. not save a specific date range.

To rerun the report, select it from the left side of the screen. If it is not showing, press the down arrow for additional saved views.

