

Reimbursement Analysis Report: Details tab

Last modified on 01/16/2026 2:35 pm EST

The details tab will give you patient-level specific information that corresponds with the parameters set.

Reimbursement Analysis												
    Reimbursement  Details												
Controls	Provider All	Office All	Claim Type All	Payment Profile All	Display By  Posted Date	Month All	Year All	Include Future Appts  Yes				
Reimbursement Details												
Posted Date	Patient Fullname	Chart ID	Date of Service	Claim ID	Provider Name	Office Name	Billed	Allowed	Ins. 1 Paid	Ins. 2 Paid	Adjustment	Patient Paid
May 1, 2024							\$21.19	\$21.19	\$0.00	\$0.00	\$0.00	\$0.00
May 2, 2024							\$137.93	\$91.05	\$0.00	\$0.00	\$0.00	\$0.00
May 2, 2024							\$465.16	\$296.60	\$0.00	\$0.00	\$0.00	\$0.00
May 2, 2024							\$241.76	\$143.27	\$0.00	\$0.00	\$0.00	\$0.00
May 2, 2024							\$274.59	\$174.38	\$0.00	\$0.00	\$0.00	\$0.00
May 2, 2024							\$94.45	\$62.85	\$0.00	\$0.00	\$0.00	\$0.00
May 3, 2024							\$82.82	\$57.83	\$0.00	\$0.00	\$0.00	\$0.00
May 3, 2024							\$147.07	\$76.19	\$0.00	\$0.00	\$0.00	\$0.00
May 3, 2024							\$136.65	\$85.83	\$0.00	\$0.00	\$0.00	\$0.00
May 3, 2024							\$1,602.85	\$1,116.67	\$0.00	\$0.00	\$0.00	\$0.00
May 3, 2024							\$90.17	\$90.17	\$0.00	\$0.00	\$0.00	\$0.00
May 3, 2024							\$142.66	\$142.66	\$0.00	\$0.00	\$0.00	\$0.00
May 3, 2024							\$133.49	\$133.49	\$0.00	\$0.00	\$0.00	\$0.00
May 3, 2024							\$1,642.30	\$1,642.30	\$0.00	\$0.00	\$0.00	\$0.00
May 6, 2024							\$92.34	\$52.89	\$0.00	\$0.00	\$0.00	\$0.00
May 6, 2024							\$248.55	\$136.26	\$0.00	\$0.00	\$0.00	\$0.00
May 6, 2024							\$133.04	\$69.31	\$0.00	\$0.00	\$0.00	\$0.00

Options to Export the data to either CSV or MS Excel are under the three vertical dots on the right of the screen. Hovering your mouse in the area will expose the options.

All	Include Future Appts  Yes	  
		 Export to CSV  Export to Excel
9	Allowed \$21.19 Ins. 1 Paid \$0.00 Ins. 2 Paid \$0.00	Ins. 1 Paid \$0.00 Ins. 2 Paid \$0.00

Pressing on any column header will allow you to sort, and freeze/unfreeze the columns.

Reimbursement Analysis

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Reimbursement

Details

Controls

Provider All

Off

Reimbursement Details

Posted Date

Patient Fullname

Sort by ↗ ↘

Unfreeze column

Unfreeze all columns