

Financial Transactions Report: Video

Last modified on 04/10/2025 3:20 pm EDT

A [video](#) walkthrough of the Financial Transactions report.

Financial Transaction Report

Summary

Debits

Credits

Adjustments

Patient Payments

All Data

Controls

Date

04/01/2017 - 04/10/2025

Debits Date Type

Posted Date

Credits and Adjustment Date Type

Posted Date

Patient Payments Date Type

Posted Date

Patient

All

Provider

All

Office

All

Exam Room

All

Insurance

All

Procedure Code

All

Adjustment Code

All

Payment Profile

All

Code Category

All

Include Future Appts

Yes

Data Freshness

04-10-2025 12:58 pm

Group By

Select one

Sub Group By

Select one

Tertiary Group By

Select one

Debits

\$3,798,755.54

Credits

\$1,297,977.93

Adjustments

\$983,741.33

Patient Payments

\$3,247.28