DrChrono EHR Version 11.1.2

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New features | Enhancements

New features

Optional clinical notes

- You can now distinguish between regular and optional clinical notes when viewing the **Appointments List**.
- When the optional clinical note is turned on for an appointment (via the appointment profile), it remains optional even after the appointment is started or edited.
- Select **Optional Note** to open and edit the note in the same way as regular clinical notes.

Distinction between regular and optional clinical notes

- Appointments with an optional clinical note show the **Optional Note** label instead of **View Note**.
- Regular appointments continue to show **View Note** for mandatory clinical notes.

Feature flag for optional notes

- When this feature flag is turned on, appointments scheduled with an optional clinical note show **Optional Note**.
- When the feature flag is turned off, appointments scheduled with optional clinical notes will revert to the regular note setting and show **View Note** instead.

Knowledge base article

Enhancements

Unification of billing code editor screen

We updated CPT and HCPCS editing functions so they are consistent on both the iPhone and iPad.

Frozen transaction reporting

- Charges, insurance payments, patient payments, adjustments, and denials are now frozen based on their posted (created) date.
- Once transactions are frozen, reports consistently reflect the same data regardless of when they are generated.
- Customers must finalize or delete unmatched ERA transactions before initial freezing.

New workflow for future dated charges

- When charges are entered for a future appointment date, they are classified as temporary charges and do not appear in any reports.
- Once you save the appointment on or after the appointment date, these temporary charges are converted to actual charges and begin to reflect in the reports.