

Insurance Payer Mix: Payment Summary tab

Last modified on 07/07/2025 4:00 pm EDT

The Insurance Payer Mix Payment Summary tab allows you to set the report's parameters.

Charge SummaryCharge DetailsPayment SummaryPayment DetailsGraph

Controls

Date TypePayment Date

Date

Billed ToInsurance

InsuranceAll

Billing CodeAll

ProviderAll

OfficeAll

Group ByInsurance

Sub Group BySelect one

Tertiary Group BySelect one

Include Future ApptsYes

Data Freshness

Insurance	Claim Count	% of Claims	Average Billed	Total Billed	% of Billed	Average Ins. Payment	Total Ins. Payment	% of Ins. Payment	Average Pt. Paid	Total Pt. Paid	% of Pt. Payment	Average Adjustment
Total	178	100%	\$367.67	\$236,780.15	100%	\$166.99	\$126,912.68	100%				\$21.41
Aetna [60054]	31	17.42%	\$359.20	\$50,288.04	21.24%	\$158.80	\$26,837.29	21.15%				\$18.55
Cigna [62308]	47	26.4%	\$396.54	\$63,049.72	26.63%	\$165.84	\$33,333.05	26.26%				\$37.34
FL BCBS [58590]	97	54.49%	\$352.52	\$116,683.71	49.28%	\$166.92	\$62,763.50	49.45%				\$14.98
Medicaid CA [SKCA0]	3	1.69%	\$482.76	\$6,758.68	2.85%	\$284.20	\$3,978.84	3.14%				\$0.00

Available options include:

Date Type - Check Date, Deposit Date, Payment Date

Date - The date or date range for the information requested.

Billed To - Insurance, Patient

Insurance - List of payers who have been billed through the office

Billing Code - List of codes that have been billed through the office

Provider - List of all providers associated with the office

Office - List of all separate offices associated with the account

Include Future Appts - Will allow future appointments to be included or excluded from the report

Once the parameters are set, the report then allows the user options on how the information should be displayed. Options include a primary Group By, a secondary Sub Group By, and a third Tertiary Group By.

Charge Summary | Charge Details | **Payment Summary** | Payment Details | Graph

Controls

Date Type

Date

Billed To

Insurance

Billing Code

Provider

Office

Group By

Sub Group By

Tertiary Group By

Include Future Appts

Data Freshness

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