

# Insurance Payer Mix: Payment Details tab

Last modified on 07/10/2025 9:45 am EDT

The Insurance Payer Mix Payment Details tab will show you the details that correspond to the payment parameters set on the Summary tab.

Charge Summary | Charge Details | Payment Summary | **Payment Details** | Graph

Date Type

Payment Date

Date

08/01/2024 - 07/07/2025

Billed To

Insurance

Insurance

All

Billing Code

All

Provider

All

Office

All

Include Future Appts

Yes

| Posted Date | Patient Fullname | Date of Service | Provider Name | Insurance Name | Payer ID | Billing Code | Billed   | Insurance Paid | Patient Paid | Adjustment | Office Name    |
|-------------|------------------|-----------------|---------------|----------------|----------|--------------|----------|----------------|--------------|------------|----------------|
| Aug 3, 2024 |                  |                 |               | FL BCBS        | SB590    | G8553        | \$92.77  | \$57.96        | \$0.00       | \$0.00     | Primary Office |
| Aug 3, 2024 |                  |                 |               | FL BCBS        | SB590    | 99213        | \$85.90  | \$46.37        | \$0.00       | \$0.00     | Primary Office |
| Aug 3, 2024 |                  |                 |               | FL BCBS        | SB590    | 96413        | \$255.28 | \$139.11       | \$0.00       | \$0.00     | Primary Office |
| Aug 3, 2024 |                  |                 |               | FL BCBS        | SB590    | 80053        | \$127.78 | \$68.56        | \$0.00       | \$0.00     | Primary Office |

Each column can be sorted, frozen, or frozen up to that specific column by pressing the bold header name.

There are additional options to maximize the screen (diagonal arrows), sort the view (vertical arrows), and options to export the file to CSV or MS Excel (three horizontal dots). These options will appear by hovering in the top right corner of the report, under the Office option.