Patient Care Plan Observations and Interventions

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This article provides an overview for managing **objectives** and **interventions** within a patient care plan. Objectives allow you to define measurable outcomes tied to each care plan goal, while interventions specify the actions that will help achieve those objectives. Together, these components create a structured and actionable care plan that supports ongoing patient care and coordination across the care team.

Add Observation	Edit Observation	Add Intervention	Edit Intervention	Remove Goals, Interventions and Observations

Adding an Observation (Objective) to a Patient Care Plan

Each care plan **Goal** can include multiple **Objectives**. This below process allows you to track specific observations or goals linked to the patient's care plan.

- Click the **+ Objective** button within the care plan.
- A new objective entry appears in the care plan card.
- Enter the **Objective** details in the free text field.
- Select a **Target Date** by clicking on the date picker and choosing the desired date.
- Choose the **Status** from the dropdown menu. Available options include:
  - Not started
  - In Progress
  - Partially Complete
  - Complete
  - Patient Refused
  - Held
  - Normal
  - Nullified
  - Obsolete
  - Suspended
- To save the objective, click **Save**. This applies your changes and adds the objective to the care plan.
- To discard the objective, click **Cancel**. No changes are saved, and the objective is not added.

Edit an Objective

If an objective already exists for the patient, you can edit it by following these steps:

- Locate the objective in the care plan.
- Click the **pencil icon** next to the objective to open the edit drawer.
- Update the objective fields as needed within the drawer.

This allows you to modify the objective details while maintaining the current record.

Adding an Intervention to a Patient Care Plan Objective

This below process helps specify planned actions related to the patient's care goals.

- Click the **+ Intervention** button under the relevant objective.
- A new intervention entry appears in the objective card.
- Enter the **Intervention** details in the free text field.
- Add any **Associated Codes** by using the **Find SNOMED** and **Find LOINC** search tools to select appropriate codes.
- Select a **Target Date** by clicking the date picker and choosing the desired date.
- Choose the **Status** from the dropdown menu. Available options include:
    - Not started
    - In Progress
    - Partially Complete
    - Complete
    - Patient Refused
    - Held
    - Normal
    - Nullified
    - Obsolete
    - Suspended
- Select who the intervention is **Assigned to** from the list of all care team members for the patient.
- To save the intervention, click **Save**. This applies your changes and adds the intervention to the objective.
- To discard the intervention, click **Cancel**. No changes are saved, and the intervention is not added.

Edit an Intervention

If an intervention already exists for the patient, you can edit it by following these steps:

- Locate the intervention under the relevant objective in the care plan.
- Click the **pencil icon** next to the intervention to open the edit drawer.
- Update the intervention fields as needed within the drawer.

This allows you to modify the intervention details while keeping the existing record intact.

Remove Goals, Objectives, or Interventions

When you remove a goal, objective, or intervention, a confirmation modal appears before the action is completed. This step helps prevent accidental deletions by requiring manual confirmation.

- Review the content displayed in the confirmation modal to ensure it is the correct item.
- Click the **Delete** button in the modal to confirm and complete the removal.

Learn more about the Patient Care Plan

Patient Care Plan Summary Widget	Create a Patient Care Plan
Patient Care Plan Clinical Codes	Patient Care Plan CCDA and OnPatient