Patient Insurance Authorization Report: Appts Detail Tab

Last modified on 07/24/2025 2:13 pm EDT

The Appointment Details tab within the Patient Insurance Authorization Report provides comprehensive visibility into authorization records that align with your specified search criteria.

This section displays detailed information about each authorization, including relevant billed amounts, insurance payments, insurance adjustments, patient payments, outstanding balances, current billing status, first EDI date, last EDI date, insurer names for both primary and secondary carriers, and other codes billed on the claim.

This enhanced view enables healthcare administrators and billing staff to view a subset of similar claims simultaneously, making it easier to identify and address any issues that arise.

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Summary	Appt Details												
Controls													
Start Date		End Date		Filter By Appt Date		Patient Name		Chart ID			Authorization Number		r
07/01/2024		12/31/2025	5	No		All	-	All		-	All		-
Provider Nan	ne 👻	Procedure All		Status All		•							
						•							
				All	Appt. Provider	• Office Name	Billed	Ins. 1 Paid	Ins. 2 Paid	Adjustment	Patient Paid	Insurance Balance	
All		All		All			Billed \$175.00			Adjustment \$0.00			
All Authorization Number		All		All Date of Service		Office Name		Paid	Paid		Paid	Balance	
All Authorization Number 11111		All		All Date of Service 07-21-2025		Office Name Primary Office	\$175.00	Paid \$0.00	Paid \$0.00	\$0.00	Paid \$0.00	Balance \$175.00	