

Secondary submission when Medicare is primary

Last modified on 11/07/2025 11:24 am EST

When manually submitting a claim to a secondary payer where Medicare is the primary insurer, the **Primary Insurance Claim Number** may be required. A new text field has been added in the **Live Claims Feed** to capture this information. When entered, the value will be automatically transmitted in **loop 2330B REF*F8** of the secondary EDI/837 file, ensuring accurate and compliant claim submission.

The field can be found by navigating to Billing > Live Claims Feed.

dr chrono

ScheduleClinicalPatientsReportsBillingAccountMarketplaceHelp

Ronnie (Demo) Mann – 11/03/2025
Primary Office [11] – Exam 3

View Service+ EOBSuperBillClinical NoteClone

Institutional Claim

No

Billing Status

Bill Insurance

ICD Version

ICD-10

Primary Insurer

- Default -

Secondary Insurer

- Default -

Billing Provider:

- If different to provider -

Supervising Provider:

- If different to provider -

Pt Payment

\$ 0

+

Payment Profile

Insurance

Pt Payment Due

Billing Profile

Select Profile

+

Billing Pick List

Choose from Pick List

Diagnosis Pick List

Choose from Pt Problems

Payer pre-auth #

Do Not Transmit

☐ Do not transmit authorization number to payer

Referral #

Primary Insurance Claim#

Required for Secondary claims when Medicare is Primary

Billing Facility

Purchased Serv Provider

Appointment Notes

This is a demo appointment

Follow-up Date

Billing Notes

+

