Billing and Practice Intelligence Reports

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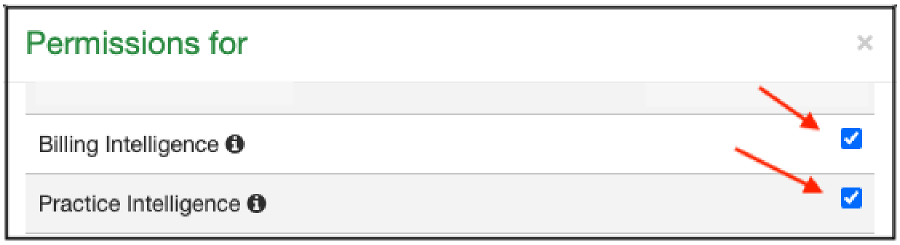
This feature is in beta testing. If you would like to test the feature, please reach out to support.

The new Business Intelligence menu is organized into two sections — **Billing Intelligence** and **Practice Intelligence** — each containing its own dedicated screens. Access is permission-based: users only see the sections they're authorized for, with permissions automatically enabled for existing users.

For new users, access to Billing Intelligence is granted to Providers, Billing Staff, and Office Managers, while Practice Intelligence is available to Providers, Staff, and Office Managers.



BILLING

- Billing Summary
- Live Claims Feed
- Patient Payments
- Financial Transactions
- Day Sheet
- Transactions
- Remittance Reports
- PLB Reporting
- Unmatched ERAs
- Aging AR Analysis
- Patient Statements
- Product/Procedure
- Patient Balance Ledger
- Fee Schedule
- Underpaid Items
- Adjustment Master
- Sales Tax
- onpatient Payments
- Billing Log

BILLING INTELLIGENCE

- Denial Analysis
- Insurance Payer Mix Report
- Insurance Submission Report
- Payment Water Fall Report
- Rejection Analysis
- Collections Analysis
- Charge Lag Analysis
- Reimbursement Analysis
- Code Analysis
- Charge Analysis

PRACTICE INTELLIGENCE

- Utilization Analysis
- Patient Analysis
- Appointment Analysis

CODING

- Code Search
- New Custom Procedure
- Custom Procedures

INSURANCE

- Bulk Edit Payer IDs
- Insurance Setup
- Payer Search