Provider Level Balance (PLB) Report

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This report is in beta testing. If you would like to be a tester, please reach out tosupport.

The Provider-level balance (PLB) report provides clear visibility into outstanding receivables by individual provider, enabling more accurate financial oversight and accountability. By breaking balances down at the provider level, billing and finance teams can quickly identify trends such as underpayments, delayed reimbursements, or denial patterns tied to specific providers or services.

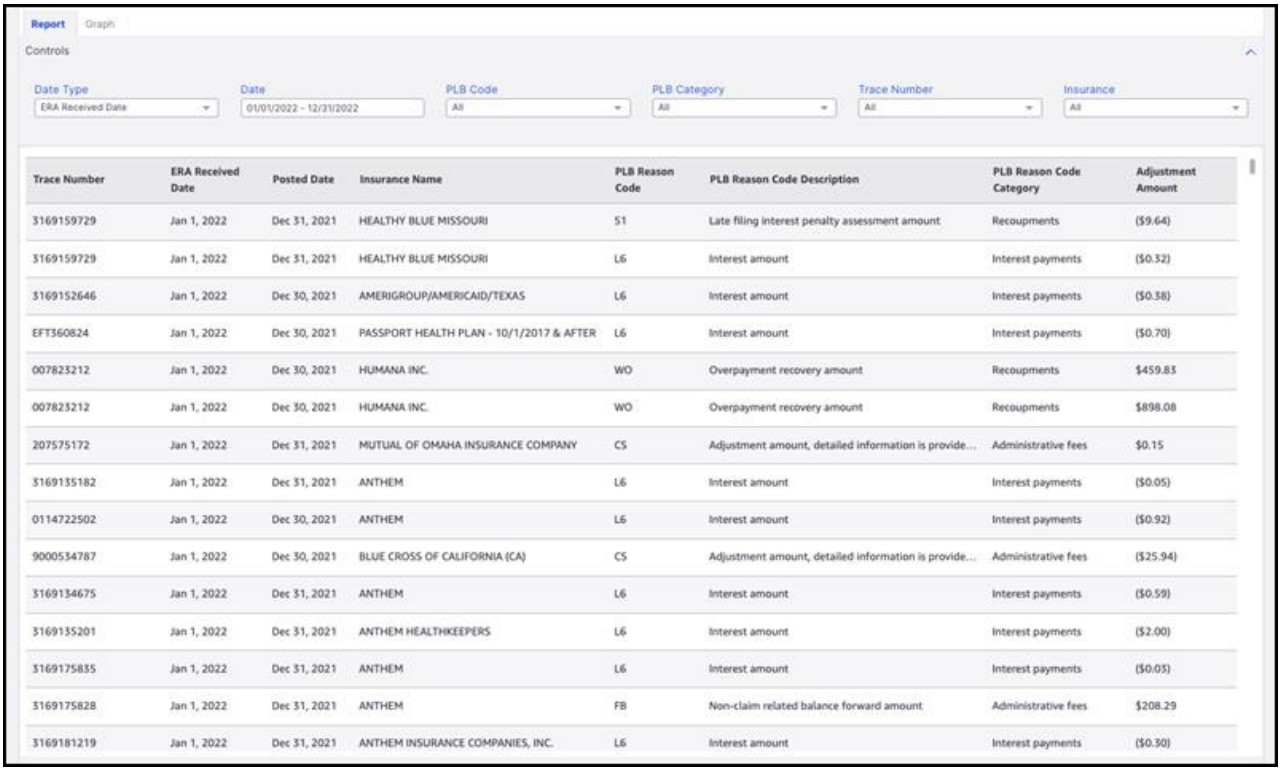
This insight supports more targeted follow-up, enhances cash-flow management, and enables leadership to make informed decisions on staffing, contracting, and payer negotiations. Ultimately, provider-level balance reports promote transparency, streamline revenue cycle workflows, and support more predictable and sustainable reimbursement performance.

Report tab

This tab will let you choose parameters for your report, including:

- **Date Type** - ERA Received Date, Posted Date (system/entry date), and Posting Date (accounting/financial date)
- **Date** - Date range for the report
- **PLB Code** - Select a single, multiple, or all PLB Adjustment Codes
- **PLB Category** - Administrative fees, interest payments, recoupments
- **Trace Number** - Identification number assigned by the payer
- **Insurance** - Select a single, multiple, or all payers

The report tab will show you detailed information for claims that meet the parameters set.



Trace Number	ERA Received Date	Posted Date	Insurance Name	PLB Reason Code	PLB Reason Code Description	PLB Reason Code Category	Adjustment Amount
3169159729	Jan 1, 2022	Dec 31, 2021	HEALTHY BLUE MISSOURI	51	Late filing interest penalty assessment amount	Recoupments	($9.64)
3169159729	Jan 1, 2022	Dec 31, 2021	HEALTHY BLUE MISSOURI	L6	Interest amount	Interest payments	($0.32)
3169152646	Jan 1, 2022	Dec 30, 2021	AMERIGROUP/AMERICAID/TEXAS	L6	Interest amount	Interest payments	($0.38)
EFT360824	Jan 1, 2022	Dec 30, 2021	PASSPORT HEALTH PLAN - 10/1/2017 & AFTER	L6	Interest amount	Interest payments	($0.70)
007823212	Jan 1, 2022	Dec 30, 2021	HUMANA INC.	WO	Overpayment recovery amount	Recoupments	$459.83
007823212	Jan 1, 2022	Dec 30, 2021	HUMANA INC.	WO	Overpayment recovery amount	Recoupments	$898.08
207575172	Jan 1, 2022	Dec 31, 2021	MUTUAL OF OMAHA INSURANCE COMPANY	CS	Adjustment amount, detailed information is provide...	Administrative fees	$0.15
3169135182	Jan 1, 2022	Dec 31, 2021	ANTHEM	L6	Interest amount	Interest payments	($0.05)
0114722502	Jan 1, 2022	Dec 30, 2021	ANTHEM	L6	Interest amount	Interest payments	($0.92)
9000534787	Jan 1, 2022	Dec 30, 2021	BLUE CROSS OF CALIFORNIA (CA)	CS	Adjustment amount, detailed information is provide...	Administrative fees	($25.94)
3169134675	Jan 1, 2022	Dec 31, 2021	ANTHEM	L6	Interest amount	Interest payments	($0.59)
3169135201	Jan 1, 2022	Dec 31, 2021	ANTHEM HEALTHKEEPERS	L6	Interest amount	Interest payments	($2.00)
3169175835	Jan 1, 2022	Dec 31, 2021	ANTHEM	L6	Interest amount	Interest payments	($0.05)
3169175828	Jan 1, 2022	Dec 31, 2021	ANTHEM	FB	Non-claim related balance forward amount	Administrative fees	$208.29
3169181219	Jan 1, 2022	Dec 31, 2021	ANTHEM INSURANCE COMPANIES, INC.	L6	Interest amount	Interest payments	($0.30)

Graph tab

The graph tab will show the information in two pie charts: Adjustment Amount by Category and Adjustment Amount by Insurance.

