

# Preview EDI Claim

Last modified on 03/19/2026 12:14 pm EDT

The new Preview EDI Claim feature enhances transparency by allowing users to view the exact EDI data that will be transmitted to the clearinghouse. This visibility helps confirm that all claim details are correct before submission, reducing rejections and improving overall claim accuracy.

To view the EDI information:

1. Navigate to Billing > Live Claims Feed
2. Enter a patient's appointment.
3. Preview EDI Claim is located under the charges.

The screenshot displays the 'Line items transactions' interface. At the top, there are filters for 'Patient does not have unallocated payment', 'Appt. does not have unallocated payment', and 'Primary Insurer: (SB590) FL BCBS'. Below these are sections for 'ICD-10' (with a search box for 'Add ICD-10 code') and 'ICD-9 to Convert' (with a search box for 'Add ICD-9 code'). A main table lists charges with columns: Code/Check Date, Description, Mods/Posted Date, Service Date, Qty/Min, Dx Pointers, Price, Billed, Allowed, Adjmt, Ins 1 paid, Ins 2 paid, Pt Paid, Ins Bal, Pt Bal, and Status/Adj Type. A red arrow points to the 'Ins 1 paid' column for the third row (code 80053). At the bottom, there are buttons for '+ Add Line Item', 'Delete Selected', 'Preview EDI Claim', and 'Verify & Save'.

Code/Check Date	Description	Mods/Posted Date	Service Date	Qty/Min	Dx Pointers	Price	Billed	Allowed	Adjmt	Ins 1 paid	Ins 2 paid	Pt Paid	Ins Bal	Pt Bal	Status/Adj Type
Totals:							\$1,962.44	\$1,962.44	\$0.00	\$0.00	\$0.00	\$0.00	\$1,962.44	\$0.00	Bill Insurance
99213		25	From date To date	1.00	1 0 0 0	95.20	\$95.20	\$95.20	\$0.00	\$0.00	\$0.00	\$0.00	\$95.20	\$0.00	Bill Insurance
96365			From date To date	1.00	1 0 0 0	150.50	\$150.50	\$150.50	\$0.00	\$0.00	\$0.00	\$0.00	\$150.50	\$0.00	Bill Insurance
80053			From date To date	1.00	1 0 0 0	138.29	\$138.29	\$138.29	\$0.00	\$0.00	\$0.00	\$0.00	\$138.29	\$0.00	Bill Insurance
U3488			From date To date	5.00	1 0 0 0	315.69	\$1,578.45	\$1,578.45	\$0.00	\$0.00	\$0.00	\$0.00	\$1,578.45	\$0.00	Bill Insurance

4. The EDI Claim information is displayed.

```
@ LOOP2000A
HL*1**20*1~
PRV*BI*PXC*207VC0300X~
@ LOOP2010AA
NM1*85*2*|          *****XX*1234578900~
N3*789 MAIN STREET~
N4*BALTIMORE*MD*211269998~
REF*EI*543456789~
PER*IC*          *TE*4107871234~
@ LOOP2000B
HL*2*1*22*0~
SBR*P*18*****CI~
@ LOOP2010BA
NM1*IL*1*|          ***MI*FAKEID5532~
N3*
N4*
DMG*D8*19670610*F~
@ LOOP2010BB
NM1*PR*2*FL BCBS*****PI*SB590~
REF*FY*NOCD~
```

Close