

Legacy Form Builder Sunset

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Beginning **February 2 through February 24**, we will start retiring the legacy Form Builder as part of the transition to **Clinical Form Management**.

We're moving to a new, modern experience!

The updated **Clinical Form Management** tool includes everything you can do in the legacy Form Builder — plus helpful upgrades like a rich text editor and a preview mode.

Good news: Your existing forms are safe. Nothing will be deleted or require rebuilding.

Frequently Asked Questions

Why is the legacy Form Builder being retired?

The old tool was built on older technology that's hard to update. Our new Clinical Form Management tool lets us release improvements faster and support upcoming **United State Core Data for Interoperability (USCDI) v3** requirements. The legacy tool can't support those updates and would become non-compliant.

What happens to my existing forms?

Your forms stay exactly as they are. You don't need to migrate or recreate anything — they already work in the new tool.

Will the new tool look or feel different?

The workflow is the same, so it'll feel familiar. The interface is simply cleaner, more modern, and easier to navigate.

What new features are included?

You'll get everything you use today, plus:

- **A rich text editor to format text without HTML**
- **Preview mode, so you can see your form before publishing**
- **Better performance and long-term stability**

Do I need to do anything before January 6, 2026?

No action is required. You can switch over anytime and start using the new features right away.

Where can I learn more or get help?

Visit our **Knowledge Base** for step-by-step guides, or reach out to **Support** if you need assistance.
