

Understanding the layout of the screen

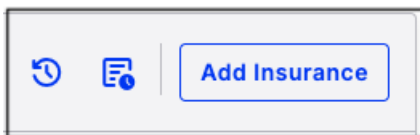
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This feature is in beta. If you would like to become a beta partner, please reach out to support.

The insurance and eligibility screen is found in the patient's chart under the Demographics section > Insurances tab. This screen displays all active and archived insurance records, and allows users to run and review eligibility checks.

For each insurance category (Standard, Hospital, Auto Accident, Worker's Compensation, and Durable Medical Equipment (DME) there are options to add, edit, or archive an insurance payer. Historical information is also viewable.



- The first icon, the clock, shows historical eligibility information.
- The second icon, paper, shows historical insurance information.
- The Add Insurance box allows insurance information to be added to the patient's account.

dr chrono

Schedule Clinical Patients Reports Billing Account Marketplace Help

sample sample Female | 3 years, 9 months old (04/01/2022) | SASA000001

Provider Cathy Consultant Address 123 Main Street, Annapolis, MD 21403 Phone (515) 555-5151 Email email@gmail.com
OnPatient Not Enabled-Invite Date Added 04/14/2022 Prev Appt 01/12/2026 Next Appt None

Patient must have documented medications Patient must have documented allergies View All

Patient Chart

- Patient Summary
- Demographics**
- Appointments
- Clinical Dashboard
- Documents
- Eligibility
- Tasks 0
- Problem List 3
- Medication List 0
- Send eRx
- Allergy List 0
- Drug Interactions 0
- CQMs
- Intake Data
- Lab Orders

Demographics

Demographics **Insurances** Authorizations Patient Flags Payments

Standard Insurance
Up to 3 insurances.

No Insurance on File

Patient doesn't have any active insurance on file. You can add insurance by clicking the button on the right.

[Add Insurance](#)

Hospital Insurance
Up to 2 insurances.

No Insurance on File

Patient doesn't have any active insurance on file. You can add insurance by clicking the button on the right.

[Add Insurance](#)

Auto Accident Insurance

No Insurance on File

Patient doesn't have any active insurance on file. You can add insurance by clicking the button on the right.

[Add Insurance](#)

Worker's Compensation

No Insurance on File

Patient doesn't have any active insurance on file. You can add insurance by clicking the button on the right.

[Add Insurance](#)