Practice Management

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The **Practice Management** page comprises three tabs—**General Management**, **Patient Chart Settings**, and **Tag Management**.

General Management

Manage offices, facilities, providers, staff, groups, roles, permissions, and practice dashboards from one structured workspace.

Patient Chart Settings

Manage the settings for the patient chart header, patient chart sidebar, and C-CDA version.

Tag Management

Manage clinical form and patient document tags.

Related resources

- Manage Practice Settings
- Manage Practice Settings (Video)
- Customize the Patient Chart Header
- Customize the Patient Chart Sidebar
- Understanding C-CDA Export Data in DrChrono
- Document Tag Management