

Clinical Form Management- Using {{value}} When Building a Form

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What is a [value] | Where to put [value] | Field types | Recap

If you're building a custom form for clinical notes, this guide will walk you through one of the most important pieces: the {{value}} button. Don't let the technical-looking name intimidate you — it's simpler than it looks, and once you understand it, your forms will work exactly the way you want.



Before you start:

We recommend reading the [Best Practices for Building Custom Forms](#) guide first. It's a great starting point that will help you get the most out of the clinical notes feature.

What is [value] and why does it matter?

Think of {{value}} as a placeholder. When you (or a provider) fill out a form field — like typing in a patient's symptoms or selecting a location — {{value}} is what tells the system to take that answer and drop it into the clinical note.

In short: no {{value}}, no note. The information gets entered into the form, but it won't show up in the generated note unless {{value}} is in the right place.

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Where do I put [value]?

For each form field, you'll see a section called Generated Text. This is where you write the sentence or label that will appear in the note. You need to place [value] somewhere in that Generated Text so the system knows where to insert the answer.

Example: If you want the note to say "History of present illness: Patient presents with [what the provider typed]", you would write: *History of present illness: Patient presents with {value}*.



Each field only needs **one** {value} in its Generated Text section.

Which field types use [value]?

The following field types all work the same way — place one {value} in the Generated Text and the answer will flow right into the note:

Short-Text Fields

This is a simple open text box where the provider types something in. Whatever they type will replace {value} in the

note.

Before building your form, we recommend reviewing [Best Practices for Building Custom Forms](#) designed to help you make the most of the clinical notes feature.

Example generated text: History of present illness: Patient presents with {value}.

The screenshot shows the 'Edit Text Field' interface. At the top, there are three tabs: 'General', 'Customized Note' (which is selected), and 'Code Attachment'. Below the tabs, there is a 'Generated text' section. On the left, there is a text input field containing the text 'History of present illness: Patient presents with Value'. Above this field is a toolbar with a dropdown menu set to 'Normal Text' and icons for bold (B), italic (I), underline (U), strikethrough (X), and link (X'). To the right of the text field is a '+ Generated Text' button. A dropdown menu is open, showing a list of options: 'Value', 'Question Text', 'Patient Info', 'Presets', 'Date & Time', 'System Vitals', and 'Custom Vitals'. At the bottom right of the interface is an 'Update' button.

Single Select Fields

This field gives the provider a list of options to pick from – they can only choose one. The option they select will appear in the note wherever {value} is placed.

Example generated text: Injection site: {value}

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Multiple Select Fields

Similar to single select, but the provider can choose more than one option. All of their selections will be pulled into the note.

Example generated text: Preparation of the area to be injected included {value}.

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Fraction Fields

Fraction fields let providers enter a number out of a total – like a pain scale of 7/10. The {value} in the Generated Text will display both numbers together in the note.

Example generated text: Patient describes pain as {value}.

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Quick Recap

Here's all you need to remember:

- Every form field that needs to show up in the note must have {{value}} in its Generated Text section.
- You only need one {{value}} per field.
- This applies to short-text, single select, multiple select, and fraction fields.
- Write a natural sentence in the Generated Text area and place {{value}} where the answer should go.

Still have questions? Check out the [Best Practices for Building Custom Forms](#) guide or reach out to your support team.
