Enhanced Billing Reports

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Enhanced billing reports

DrChrono now offers enhanced versions of the **Financial Transaction**, **Aging A/R Analysis**, and **Product / Procedure** reports. The enhanced reports include improved filtering, drill-down, scheduling, and export capabilities and are available alongside the existing report versions.

What's included

Save filters and views

You can apply filters to a report and save your filter selections as a named view for quicker access later. Saved views let you return to a commonly used filter configuration without reconfiguring your filters each time.

Schedule reports

You can schedule a report to run automatically at a set time. The report output is delivered to you as an email attachment.

Explore underlying data

The enhanced reports let you drill into the records behind your report results. Select **Show Underlying Data** to:

- Review the records that make up the report output.
- Apply additional filters to narrow results.
- Add columns that are not shown in the default report view.
- Export the data for further analysis.

Phase 1 reports

The following reports are part of the initial rollout:

- **Financial Transaction**
- **Aging A/R Analysis**
- **Product / Procedure**

Phase 2 reports

Enhanced versions of the following reports will be available from Oct 15, 2026

Billing

- Underpaid Items
- Billing Summary
- PLB Reporting

Reports

- Patient Insurance Authorization

Billing Intelligence

- Denial Analysis
- Insurance Payer Mix Report
- Insurance Submission Report
- Payment Waterfall Report
- Rejection Analysis
- Collection Analysis
- Charge Lag Report
- Reimbursement Analysis
- Charge Analysis
- Code Analysis
- Appointment Analysis

Practice Intelligence

- Utilization Analysis
- Patient Analysis

Get help

If you experience issues, see unexpected results, or have questions about the enhanced reports, contact Support with the report name and details about the issue.